



MARKET RELEASE

3 March 2015

Goodman Fielder Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Goodman Fielder Limited (the "Company") will be suspended from quotation at the close of trading today, Tuesday 3 March 2015, at the request of the Company in accordance with listing rule 17.2, following lodgement of the Court order with ASIC approving the scheme of arrangement by which Wilmar International Limited and First Pacific Company Limited will acquire all of the shares in the Company not already owned or controlled by them.

Security Code: GFF

Emma Badhni
Manager, Listings Compliance (Sydney)

Emma Badhni
Manager, Listings Compliance (Sydney)
Australian Securities Exchange
Level 6, Bridge Street
NSW Sydney 2000
Emma.Badhni@asx.com.au

3 March 2015
By Email

Dear Emma

Private and Confidential

Goodman Fielder Limited – Request for suspension of securities from official quotation

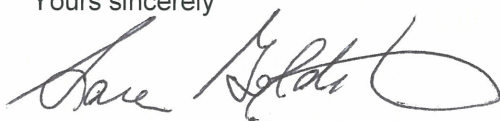
Pursuant to ASX Listing Rule 17.2 Goodman Fielder Limited (ABN 51 116 399 430) (**Goodman Fielder**) requests the suspension from official quotation of Goodman Fielder securities, effective from the close of trading today (ie 3 March 2015).

This follows lodgement with the Australian Securities and Investment Commission (**ASIC**) of the Federal Court of Australia orders (**Orders**) approving the scheme of arrangement by which Wilmar International Limited (**Wilmar**) and First Pacific Company Limited (**First Pacific**) will acquire (through a jointly owned entity, FPW Australia Pty Ltd (ACN 600 463 090)) all of the shares in Goodman Fielder not already owned or controlled by them through the jointly owned entity (the **Scheme**).

Goodman Fielder provides the following information in accordance with Listing Rule 17.2:

- 1 Goodman Fielder has requested the suspension from official quotation of Goodman Fielder securities following lodgement with ASIC of the Orders approving the Scheme, to facilitate implementation of the Scheme.
- 2 Goodman Fielder requests the suspension from official quotation of its securities until Goodman Fielder requests to be removed from the official list of the ASX. Please do not remove Goodman Fielder from the official list prior to receipt of the request to do so from Goodman Fielder.
- 3 The request for removal from the official list is expected to be made following implementation of the Scheme, which is expected to occur on 17 March 2015. That request will specify 19 March 2015 as the date for delisting to take effect.
- 4 Goodman Fielder is not aware of any reason why the securities should not be suspended.
- 5 Goodman Fielder is not aware of any other information necessary to inform the market about the suspension.

Yours sincerely



Sara Goldstein
Company Secretary
Goodman Fielder Limited