

4th March 2015

ASX announcement



Mastermyne Group Limited – General Meeting

After yesterday's announcement of a General Meeting to be held on 2 April 2014, Mastermyne Group Limited (ASX Code: MYE) provide the following additional information.

The meeting has been called to satisfy the provisions of the Corporations act as a result of the acquisition of Diversified Mining Services Limited ACN 126 582 282 (**DMS**) and its subsidiaries.

DMS and its subsidiaries will be entering into the financing agreements that Mastermyne Group has in place with Westpac. As a result the Group is required to hold a General Meeting with a special resolution of the members of Mastermyne to be approved, as per the notice of general meeting lodged yesterday.

Further information:

Tony Caruso – Chief Executive and Managing Director: (07) 4963 0400

Chris Kneipp – Company Secretary: (07) 4963 0400

Colin Bloomfield – Chairman: (07) 4963 0400

Or visit www.mastermyne.com.au

About Mastermyne

Mastermyne Group Limited (ASX:MYE) was established in 1996 and is a leading provider of specialised services to the Australian Resources and Infrastructure industries. Mastermyne listed on the ASX on 7 May 2010.

It has two operating divisions, **Mastermyne Mining Services Group** a leading provider of production based underground coal mining services and **Mastertec Products and Services Group** comprising of three project based divisions: Industrial and Maintenance (includes piping, protective coatings and access solutions); Fabrication and Machining – (includes design, drafting, fabrication and manufacture of high quality products), and Engineering and Technical – (includes project scoping, design and management).

Based in Mackay Queensland, Mastermyne has operations in Queensland's Bowen Basin and the Illawarra and Hunter Valley regions in New South Wales.