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## **Addendum to Reserves Report – Newkirk Project**

Raya Group Limited (ASX:RYG) wishes to provide additional information to the Initial Independent Reserve Report that was completed on the Newkirk Project, Oklahoma, as announced on 24 February 2015, in accordance with Australian Stock Exchange Listing Rule 5.42 (c ).

### **Competent Persons Statement**

The information contained in the announcement relating to oil and gas reserve estimates has been certified by J P Dick, a petroleum engineer employed by Pinnacle Energy Services LLC of Oklahoma City in the United States of America. Mr Dick holds a Bachelor's degree in Petroleum Engineering from the University of Tulsa and a Registered Professional engineer in the State of Oklahoma and Texas. J P Dick is also a member of the Society of Professional Engineers (SPE). He provides reserve and economic valuations and other services to numerous clients concerning oil and gas activities. Pinnacle Energy Services was founded in 1998.

BY ORDER OF THE BOARD

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