

**Form 605**  
Corporations Act 2001  
Section 671B

## Notice of ceasing to be a substantial holder

To Company Name/Scheme COCKATOO COAL LIMITED

ACN 112 682 158

### 1. Details of substantial holder (1)

Name SK NETWORKS RESOURCES AUSTRALIA PTY LTD

ACN 003 964 225

This notice is given by SK NETWORKS RESOURCES AUSTRALIA PTY LTD on behalf of itself and its Associates including each of the entities named in the list annexed to this notice marked Annexure A.

The holder ceased to be a  
substantial holder on

19/02/2015

The previous notice was given to the company on

21/01/2014

The previous notice was dated

21/01/2014

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (3)	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
19/02/2015	SK Networks Resources Australia Pty Ltd	No changes in relevant interest in securities. Decrease in voting power in Cockatoo Coal Limited as a result of shares issued by Cockatoo Coal Limited on 19/02/2015	N/A	1,055,410,765 ordinary shares	1,055,410,765
19/02/2015	SK Networks Co., Ltd	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest by reason of having control of SK Networks Resources Australia Pty Ltd	As above	1,055,410,765 ordinary shares	1,055,410,765
19/02/2015	Each of the entities named in the list annexed to this notice as Annexure A	Taken under section 608(3)(a) of the Corporations Act to have a relevant interest by reason of having voting power (through the relevant interests of its associate, SK Networks Co., Ltd) above 20% in SK Networks Resources Australia Pty Ltd	As above	1,055,410,765 ordinary shares	1,055,410,765

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
SK Networks Resources Australia Pty Ltd	Suite 2404, Level 24, 44 Market Street, Sydney NSW 2000 Australia
SK Networks Co., Ltd	90, Namdaemun-ro, Jung-Gu Seoul, 100-092, Republic of Korea
The entities listed in Annexure A	As set out in the list annexed to this notice and marked A

Signature

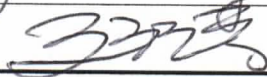
print name

Hyeondong cho

capacity

Director

sign here



date

04/03/2015

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**This is Annexure A referred to in the accompanying Form 605 - Notice of ceasing to be a substantial holder**

Company Name	ABN	Address
Springvale SK Kores Pty Ltd	71 051 015 402	Suite 2404, Level 24, 44 Market Street, Sydney NSW 2000
SK Networks Service Co., Ltd.	N/A	12th floor, MIES Building, 21-1, Seosomun-dong, Jung-gu, Seoul
SK Pinks Co., Ltd.	N/A	15 <sup>th</sup> floor, 50, Eulji-ro, Jung-gu, Seoul, Korea
Fitech Next Generation Distribution Cooperative	N/A	18 <sup>th</sup> floor, 63 Building, Youido-do, Youngdungpo-gu, Seoul, Korea
SKN (China) Holdings Co., Ltd.	N/A	No.61 Shenglinan Street, Heping District, Shenyang City, Liaoning Province, P.R.China
Shenyang SK Networks Energy Co., Ltd.	N/A	No.61 Shenglinan Street, Heping District, Shenyang City, Liaoning Province, P.R.China
POSK (Pinghu) Steel Processing Center Co., Ltd.	N/A	2222, Xingming Road, Economic Development Zone, Pinhu City, Zhejiang Province, China 314200
SK Networks HongKong Ltd.	N/A	Unit 6312, 63/F., The Center, 99 Queen's Road Central, Hong Kong
SK Networks Japan Ltd.	N/A	Orix Shimbashi Bldg. 10F, 5-8-11 Shimbashi, Minato-Ku, Tokyo 105-0004, Japan
Obzee N.Y. Inc.	N/A	632 West 28st., 4th Floor, New York, NY 10012
SK Networks Deutschland GmbH	N/A	Lyoner Strasse 34, 60528 Frankfurt/Main, Germany
SK Steel Australia Pty Ltd.	53 116 910 911	15 Wonderland Drive, Eastern Creek, NSW 2766
SK Networks (Shanghai) Marketing Co., Ltd.	N/A	A-803-04,Dawning Centre,500 HongBaoShi Road, Shanghai,China
SK (GZ FreeZone) Co., Ltd.	N/A	Room 2501-2502, Tianyu Bldg, Linhe Road 8, Tianhe District, China
SK Networks (Shanghai) Co., Ltd.	N/A	Room No. 801, Building A, Dawning Center, 500 HongBaoShi Road, Post Shanghai, China



SK Networks Resources Australia Pty Ltd.	76 003 964 225	Suite 2404, Level 24, 44 Market Street, Sydney NSW 2000
Daiyang SK Networks SAN. VE TIC. Ltd. STI	N/A	Avrupa Serbest Bolgesl 116 Ada, 11-15-27 Parsel, Corlu, Tekirdag,Turkey
Speed Motors Co., Ltd.	N/A	187-1 Oryu-dong, Jung-gu, Daejeon, Korea
SK Auto Service Hong Kong Co., Ltd.	N/A	Suite 1602, Bangkok Bank Building, 18 Bonham Strand West, Sheung Wan, Hong Kong
LCNC Co., Ltd.	N/A	14th Floor, 50, Eulji-ro, Jung-gu, Seoul, Korea
SK Networks Resources Australia (Wyong) Pty Ltd.	64 072 432 672	Suite 2404, Level 24, 44 Market Street, Sydney NSW 2000
SK Networks Resources Pty Ltd.	35 072 696 256	Suite 2404, Level 24, 44 Market Street, Sydney NSW 2000