

MARKET RELEASE

5 March 2015

CAPITAL MINING LIMITED TRADING HALT

The securities of Capital Mining Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 9 March 2015 or when the announcement is released to the market.

Security Code: CMY

Stephanie So Senior Adviser, Listings Compliance (Sydney)

CAPITAL MINING LIMITED



ABN 69 104 551 171

5 March 2015

Attn: Stephanie So Australian Securities Exchange 20 Bridge Street Sydney, NSW 2000

Dear Stephanie

Trading Halt Request

In accordance with Listing Rule 17.1 Capital Mining Limited (ASX: CMY) requests an immediate voluntary trading halt of the Company's securities CMY and CMYO pending final details of a proposed acquisition.

The Company requests that the trading halt be lifted on the earlier of the commencement of normal trading on Monday, 9 March 2015 or when the anticipated announcement is released to the market. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully **Capital Mining Limited**

Robert McCauley

Executive Director

Capital Mining Limited ACN 104 551 171 Tel: +61 2 6288 2661 Fax: +61 2 6288 4878 Unit 4, 20 Rivett Place, Rivett, ACT. 2611 Australia

Mobile: +61 (0) 432 327 015 Web: www.capitalmining.com.au