



UBS AG, Australia Branch

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Participating Organisation of the
Australian Stock Exchange

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FOR IMMEDIATE RELEASE TO THE MARKET

The Warrant Administration Manager
ASX Structured Products
Level 6, 20 Bridge Street
Sydney NSW 2000

UBS INSTALMENTS: DIVIDEND ANNOUNCEMENT

UBS AG, Australia Branch ("**UBS**") issued TAHISZ Series of Instalments ("**UBS Instalments**") over fully paid ordinary Shares of Tabcorp Holdings Ltd pursuant to the Product Disclosure Statements dated 16 Feb 2011 ("**PDS**").

Tabcorp Holdings Ltd recently announced the following dividend ("**Dividend**")

Dividend amount (AUD): \$0.1000 Interim Dividend

Ex-Dividend Date: 06 Mar 2015

Dividend record date: 11 Mar 2015

Dividend payment date: 16 Mar 2015

The Dividend is 100% Franked.

Correspondingly, the UBS Instalments will commence trading ex-Dividend on 06 Mar 2015 and will have a Dividend record date of 11 Mar 2015.

Holders should be aware that Tabcorp Holdings Ltd may amend the amount of the Dividend payable, including for changes in foreign exchange rates (or revoke payment of the Dividend), prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by Tabcorp Holdings Ltd.

The Dividend amount will be paid to Holders as soon as reasonably practicable after receipt of the Dividend in cleared funds by UBS Nominees Pty Ltd, as Security Trustee, from Tabcorp Holdings Ltd (payment to Holders is expected to be made within 5 Business Days of the Security Trustee receiving the Dividend). The Security Trustee is expected to receive such funds on 16 Mar 2015, the Dividend payment date.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch
Karen Papanikolaou
Associate Director

UBS AG, Australia Branch
Grant Schwulst
Manager - Equities Settlements