

Structured Investments
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Sydney NSW 2000

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5 March 2015

Mr Ross Pullen
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Pullen,

Re: Westpac Self-Funding Instalments over securities in Westfield Corporation (WFD)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

Distribution/Entitlement of Security

Securities	Westfield Corporation (WFD)
Distribution/Entitlement	Interim dividend
Amount	\$0.1585 per security
Franking percentage	0%
Ex-distribution/Entitlement Date	11 February 2015
Record Date	13 February 2015
Payment Date	27 February 2015

As a result of Westfield Corporation confirming the distribution in Australian Dollars, having fixed the USD/AUD exchange rate for that distribution, Westpac is amending the previously announced distribution payable on the SFI listed below from \$0.1230 per security to \$0.1585 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Dividend Adjustment	New Completion Payment
WFDSWL	\$3.6170	\$0.0355	\$3.5815

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation