MACQUARIE

ASX/Media Release

MACQUARIE GROUP CLEANSING NOTICE – SHARE PURCHASE PLAN

SYDNEY, 10 March 2015 – Attached is a cleansing notice lodged by Macquarie Group Limited in respect of shares to be issued under the share purchase plan announced on Wednesday, 4 March 2015.

Macquarie Group Limited expects to lodge a further cleansing notice in respect of the placement also announced on 4 March 2015 in due course.

Contact

Karen Khadi	Macquarie Group Investor Relations	+61 2 8232 3548
Lisa Jamieson	Macquarie Group Media Relations	+61 2 8232 6016
Navleen Prasad	Macquarie Group Media Relations	+61 2 8232 6472

MACQUARIE

10 March 2015

Company Announcements Office
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

Notice Under Clause 7(f)(ii) of ASIC class order 09/425

This notice is given by Macquarie Group Limited ("**MQG**") in accordance with ASIC class order 09/425 as it applies to MQG, in respect of the share purchase plan announced by MQG on 4 and 5 March 2015.

MQG confirms that:

(a)   MQG will make offers today to issue shares in MQG under a share purchase plan, without disclosure to investors under Part 6D.2 of the Act;

(b)   as at the date of this notice, MQG has complied with:

(i)   the provisions of Chapter 2M of the Act as they apply to MQG; and

(ii)   section 674 of the Act; and

(c)   as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Dennis Leong
<u>Company Secretary</u>