

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme Wilson HTM Investment Group LtdACN/ARSN 100 325 184**1. Details of substantial holder (1)**Name Steven Monteith Wilson

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on

06/March/2015

The previous notice was given to the company on

____/____/____

The previous notice was dated

____/____/____

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid shares	18,913,000	18.26%	20,133,000	19.10%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
06/03/2015	Steven Monteith Wilson	Inclusion of Robert James Wilson's shares in the relevant interests of Steven Wilson due to a change in management and voting arrangements	Nil	1,500,000 fully paid ordinary shares	1,500,000
04/03/2015	Steven Monteith Wilson	On market sale	\$267,500	250,000 fully paid ordinary shares	250,000
25/02/2015	Steven Monteith Wilson	Off market transfer	\$34,500	30,000 fully paid ordinary shares	30,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
		See Annexure A as amended			

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Robert James Wilson	Voting rights granted

6. Addresses

The addresses of persons named in this form are as follows:

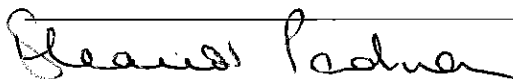
Name	Address
Steven Monteith Wilson	116 Dornoch Terrace, Highgate Hill, QLD 4101

Signature

print name **Eleanor Padman**

capacity **Company Secretary**

sign here



date **10/March/2015**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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Amended annexure A

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Steven Monteith Wilson	Steven Monteith Wilson	Steven Monteith Wilson	Direct holding	80,000	80,000
Steven Monteith Wilson	Warragai Investments Pty Ltd	Warragai Investments Pty Ltd	Power to exercise or control voting or disposal of shares	10,550,000	10,550,000
Steven Monteith Wilson	Kinauld Pty Ltd	Kinauld Pty Ltd	Power to exercise or control voting or disposal of shares	4,750,000	4,750,000
Steven Monteith Wilson	Earlston Nominees Pty Ltd	Earlston Nominees Pty Ltd	Power to exercise or control voting or disposal of shares	3,120,000	3,120,000
Steven Monteith Wilson	Robert James Wilson	Robert James Wilson	Power to exercise or control voting of shares	1,500,000	1,500,000
Steven Monteith Wilson	Dr Elizabeth Jane Wilson on trust for Isobel Louise Wilson	Dr Elizabeth Jane Wilson on trust for Isobel Louise Wilson	Power to exercise or control voting or disposal of shares	36,000	36,000
Steven Monteith Wilson	Dr Elizabeth Jane Wilson on trust for Gretel Anna Wilson	Dr Elizabeth Jane Wilson on trust for Gretel Anna Wilson	Power to exercise or control voting or disposal of shares	33,000	33,000
Steven Monteith Wilson	Dr Elizabeth Jane Wilson on trust for William John M Wilson	Dr Elizabeth Jane Wilson on trust for William John M Wilson	Power to exercise or control voting or disposal of shares	32,000	32,000
Steven Monteith Wilson	Dr Elizabeth Jane Wilson on trust for Harriet Jean Wilson	Dr Elizabeth Jane Wilson on trust for Harriet Jean Wilson	Power to exercise or control voting or disposal of shares	32,000	32,000
TOTAL					20,133,000

Signed

Eleanor Padman

Company Secretary

