

10 March 2015

Market Announcements Office ASX Limited Level 5, 20 Bridge Street Sydney NSW 2000

HUNTER HALL GLOBAL VALUE LIMITED CAPITAL RAISING - PLACEMENT SECTION 708A NOTICE

Hunter Hall Global Value Limited (**HHV**) has today issued 28,300,000 fully paid ordinary shares in HHV at \$1.26 per share pursuant to the placement announced to the ASX on 2 March 2015 (**Placement**).

For the purposes of section 708A(5)(e) and section 708A(6) of the *Corporations Act* 2001 (Cth)(**Corporations Act**) the Company advises that:

- a. HHV has issued 28,300,000 fully paid ordinary shares under the Placement without disclosure to investors under Part 6D.2 of the Corporations Act;
- b. this notice is given under section 708A(5)(e) of the Corporations Act;
- c. as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act; and
- d. as at the date of this notice, there is no information that is "excluded information" (as defined in sections 708A(7) and 708A(8) of the Corporations Act) that is required to be set out in this notice pursuant to section 708A(6)(e) of the Corporations Act.

Yours faithfully

Christina Seppelt Company Secretary

GPO Box 3955, Sydney NSW 2001, Australia

Telephone: +61 2 8224 0300

Email: invest@hunterhall.com.au
Website: www.hunterhall.com.au