

MARKET RELEASE

11 March 2015

Affinity Education Group Limited TRADING HALT

The securities of Affinity Education Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 13 March 2015, or when the announcement is released to the market.

Security Code: AFJ

Adrian Smythe Manager, Listings Compliance



ASX ANNOUNCEMENT

AFFINITY EDUCATION GROUP LIMITED ASX: AFJ

11 March 2015

Attn: Adrian Smythe Manager, Listings ASX Compliance Pty Ltd 20 Bridge Street SYDNEY NSW 2000

Dear Mr Smythe

REQUEST FOR TRADING HALT UNDER LISTING RULE 17.1

Affinity Education Group Limited (ASX Code: AFJ) (**Affinity**) requests that the ordinary shares of Affinity be placed in trading halt for a total of two days to apply immediately, unless Affinity requests that it be lifted prior to that time.

The trading halt is requested pending an announcement in relation to a potential acquisition and capital raising.

For the purposes of ASX Listing Rule 17.1, Affinity provides the following information:

- 1. the trading halt is necessary, as otherwise trading in Affinity's shares would continue on an uninformed basis;
- 2. the trading halt should be until the release of an announcement by Affinity, expected to be no later than market open on Friday 13 March 2015; and
- 3. Affinity is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

Affinity Education Group Limited

Paul Cochrane Company Secretary

Phone 07 5644 3500