



11 March 2015

## ASX ANNOUNCEMENT

Via Electronic Lodgement

### Moreton Resources – Finalisation of Historical R&D Claims

Moreton Resources Limited (ASX:MRV) would like to inform the market it has now completed its review, in conjunction with its tax advisors, of its historical claims under the Australian Government's Research and Development Tax Incentive Scheme.

As a result of that review, Moreton Resources has instructed its tax advisors to lodge the following claim under the Research and Development Tax Incentive process and will await determination by the ATO:

**2013** - additional further claim, seeking approximately **\$4,695,000 in refund**

Moreton Resources advises the market that whilst this claim will be lodged, it is yet to be determined by the relevant decision makers, within the respective Government Departments and therefore, the due process and timing will unfold in the coming months.

We will advise the market of further updates upon this process, when a determination has been made. Further advice will be forthcoming in regard to the **2014 claim**, once finalization of the lodgment process has been complete, which is expected in the coming weeks.

-ENDS-

For and on behalf of the Board

**Kate O'Donohue**  
Company Secretary