

11 March 2015

Company Announcements Office
Australian Securities Exchange

**ISSUE PRICE OF SHARES TO BE ALLOTTED
UNDER DIVIDEND REINVESTMENT PLAN
(2015 INTERIM DIVIDEND)**

The issue price of shares to be allotted on 24 March 2015 under the Silver Chef Limited Dividend Reinvestment Plan (DRP) will be \$7.34.

The issue price was calculated using the volume weighted price for Silver Chef shares sold on ASX during the period of five trading days subsequent to and inclusive of the Ex-dividend date (Thursday 5 March 2015) less a discount of five per cent.

The record date for entitlement to participation in the DRP was Tuesday 10 March 2015.

A handwritten signature in black ink, appearing to read "Mackenzie".

Don Mackenzie
Company Secretary