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ASX/Media Release

MACQUARIE GROUP CLEANSING NOTICE - PLACEMENT

SYDNEY, 12 March 2015 - Attached is a cleansing notice lodged by Macquarie Group Limited in respect of shares issued under the placement announced on 4 March 2015.

Contact

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12 March 2015

Company Announcements Office Australian Stock Exchange 20 Bridge Street SYDNEY NSW 2000

Notice Under Section 708A(5)(e) of the Corporations Act 2001

This notice is given by Macquarie Group Limited ("MQG") under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act")

MQG confirms that:

- (a) MQG today issued 6,744,710 ordinary shares under the Placement announced on Wednesday 4 March 2015 without disclosure under Part 6D.2 of the Act;
- (b) as at the date of this notice, MQG has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to MQG; and
 - (ii) section 674 of the Act; and
- (c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Dennis Leong Company Secretary