



**ASX
Announcement**

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12 March 2015

Share Purchase Plan Cleansing Notice

Golden Cross Resources Ltd confirms that the Financial Report for the half year ended 31 December 2014 will be released to the ASX today 12 March 2015.

In accordance with paragraph 7(f)(ii) of ASIC Class Order 09/425 (**CO 09/425**), Golden Cross Resources Ltd (**ASX:GCR**) gives notice that:

1. Golden Cross Resources Ltd (the **Company**) will make offers to issue fully paid ordinary shares under a Share Purchase Plan (SPP) without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (the **Act**);
2. this notice is given in accordance with CO 09/425 and in particular, paragraph 7(f)(ii) of CO 09/425 which requires the Company to give this notice to ASX within the 24 hour period before the SPP offer;
3. as at 12 March 2015, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
4. as at 12 March 2015, there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the shares.

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Interim Chairman

Further information, contact Ken Hellsten on (02) 9472 3500