

Structured Investments
Level 5, 275 Kent Street
Sydney NSW 2000

Telephone: 1800 990 107
www.westpac.com.au/structuredinvestments

12 March 2015

Mr Ross Pullen
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Pullen,

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWs) over securities in
CSL Limited (CSL)**

Westpac Banking Corporation, as issuer of VIEWs over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

Securities	CSL Limited (CSL)
Distribution/Entitlement	Interim dividend
Amount	\$0.7439 per security
Franking percentage	0.00%
Ex-distribution/Entitlement Date	16 March 2015
Record Date	18 March 2015
Payment Date	On or about 10 April 2015

Correspondingly, the following Westpac VIEWs will commence trading on an ex-Dividend basis on the same day as the underlying securities:

CSLIWA

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation