

March 12, 2015

Recent media articles

Ten Network Holdings Limited (ASX:TEN) ('TEN' or the 'Company') has noted recent media articles in relation to its strategic review process.

As previously announced, TEN has received a number of proposals as part of the strategic review process. Those proposals vary in type and value and remain confidential, non-binding and conditional in nature.

TEN has established an independent board committee to consider the proposals. Discussions are continuing and may or may not result in a transaction which is acceptable to TEN.

TEN will update ASX again when required to do so under its continuous disclosure obligations. In the meantime, TEN urges caution in dealing in its shares on the basis of media speculation about potential transactions involving the Company.

For more information, please contact:

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