



**UBS AG, Australia Branch**

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Participating Organisation of the  
Australian Stock Exchange

13 Mar 2015

**FOR IMMEDIATE RELEASE TO THE MARKET**

The Warrant Administration Manager  
ASX Structured Products  
Level 6, 20 Bridge Street  
Sydney NSW 2000

**UBS INSTALMENTS: REVISED DIVIDEND ANNOUNCEMENT**

UBS AG, Australia Branch ("**UBS**") issued OSHISZ Series of Instalments ("**UBS Instalments**") over fully paid ordinary Shares of Oil Search Limited pursuant to the Product Disclosure Statements dated 16 Feb 2011 ("**PDS**").

Oil Search Limited recently announced the following dividend ("**Dividend**")

Dividend amount (AUD): \$0.1050 Final Dividend

Ex-Dividend Date: 06 Mar 2015

Dividend record date: 11 Mar 2015

Dividend payment date: 08 Apr 2015

The Dividend is 0% Franked.

Correspondingly, the UBS Instalments will commence trading ex-Dividend on 06 Mar 2015 and will have a Dividend record date of 11 Mar 2015.

Holders should be aware that Oil Search Limited may amend the amount of the Dividend payable, including for changes in foreign exchange rates (or revoke payment of the Dividend), prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by Oil Search Limited.

The Dividend amount will be paid to Holders as soon as reasonably practicable after receipt of the Dividend in cleared funds by UBS Nominees Pty Ltd, as Security Trustee, from Oil Search Limited (payment to Holders is expected to be made within 5 Business Days of the Security Trustee receiving the Dividend). The Security Trustee is expected to receive such funds on 08 Apr 2015, the Dividend payment date.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

**UBS AG, Australia Branch**  
Karen Papanikolaou  
Associate Director

**UBS AG, Australia Branch**  
Grant Schwulst  
Manager - Equities Settlements