

13 March 2015

Manager
ASX Market Announcements
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Manager
Market Information Services Section
New Zealand Stock Exchange
Level 24, NZX Centre, 11 Cable Street
PO Box 2959
Wellington, New Zealand

Announcement No: 06/2015
AMP Limited (ASX/NZX: AMP)

AMP prices \$275m of AMP Wholesale Capital Notes at a margin of 400bp

AMP Limited has successfully priced \$275,000,000 of AMP Wholesale Capital Notes at a margin of 400bp over the market rate. The issue date for the notes is scheduled for 27 March 2015.

AMP expects to use the proceeds of the issue to fund additional tier 1 capital of one or more regulated entities within the AMP group.

AMP Group Treasurer David Rowe said: "We are very excited by this issue and the support provided by our investors and the market more broadly. The ability to access the wholesale market for additional tier 1 capital will create ongoing funding opportunities for AMP and it's great to see this market open for business".

"The AMP Wholesale Capital Notes provide an opportunity for AMP to diversify its funding sources. It will further enhance the Group's capital position and the efficiency in the balance sheets of the regulated entities."

JP Morgan, NAB and UBS were each Joint Lead Managers for the AMP Wholesale Capital Notes, while King & Wood Mallesons acted as legal adviser to AMP.

Investor enquiries

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