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17 March 2015

The Manager,
ASX Announcements

Dear Sir,

Delay to lodgement of December 2014 Half Year Report

Lincoln Minerals Limited (ASX: LML) wishes to advise ASX that the Company is not in a position to lodge the half year financial report for the period ended 31 December 2014 by the reporting deadline of 16 March 2015 as required under Listing Rule 4.2A.

The Company understands that as a result of its failure to lodge the half year report by the reporting deadline, pursuant to Listing Rule 17.5, ASX has suspended the Company's quoted ordinary shares from official quotation on 17 March 2014 until the half year report is lodged.

The Company is in the process of finalising an accounting issue that has a material impact on the basis of preparation of the half year report.

For this reason, the Directors have determined to delay the finalisation of the half year report until the Directors have sufficiently considered the issue.

The Company expects to conclude consideration of the issue and finalise the half year report within 2 business days and expects to resume quotation on Thursday 19 March 2015.

Yours Faithfully

Jaroslaw Kopias
Company Secretary