

Appendix 3A.1 - Notification of dividend / distribution

Important Information

Information and documents given to ASX become ASX's property and may be made public.

Please note that two corporate actions on the same security may not run with different record dates if the timetables result in overlapping (but not identical) ex-periods. It is permissible to run different corporate actions with the same record date except in the case of reorganisations - consolidations/splits which cannot run at the same time as any other corporate action for that entity

*Denotes minimum information required for first lodgement of this form.

**Denotes information that must be provided before or on +business day 0 of the relevant Appendix 6A or Appendix 7A timetable. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.

Part 1 - Entity and announcement details

1.1 Name of +Entity

GOODMAN PLUS TRUST

1.2 Registered Number Type

ARSN

Registration Number

128290808

1.3 ASX issuer code

GMP

1.4 The announcement is

New announcement

1.5 Date of this announcement

Tuesday March 17, 2015

1.6 ASX +Security Code

GMPPA

ASX +Security Description

PREFERRED STEP-UP UNITS

Part 2A - All dividends/distributions basic details

Each form (announcement) can only relate to one +record date and payment date but may have multiple types of dividend/distributions applicable for those dates, for example an ordinary and a special dividend/distribution. If more than one type is applicable tick each relevant box in Q2A.1. Further Parts to the form will be presented for each type of dividend/distribution selected. All other questions in Part 2A are to be answered on the basis of the total of all the dividend/distribution types indicated in Q2A.1 (i.e. gross) as well as any supplementary dividend/distribution if applicable.

2A.1 Type of dividend/distribution

Ordinary

2A.2 Dividend/distribution period (frequency)

Quarterly

2A.3 Dividend/distribution relates to period ending

Tuesday March 31, 2015

2A.4 +Record Date

Tuesday March 24, 2015

2A.5 Ex Date

Friday March 20, 2015

2A.6 Payment Date

Tuesday March 31, 2015

2A.7 Is the payment of dividend/distribution conditional?

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

**2A.9 Total dividend/distribution amount per
+security (in primary currency)**

AUD 1.63891200

Estimated or Actual?

Actual

**2A.10 Whether mandatory or via an optional
plan or facility, will or can the
dividend/distribution be paid in a currency
other than the primary currency?**

No

2A.11 Does the +entity have

no plan

**2A.12 Does the +entity have tax component
information apart from franking?**

Yes

Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution
estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated
amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per
security**

AUD 1.63891200

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend unfranked amount per security

AUD 1.63891200

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 3D - Preference +security distribution rate details

3D.1 Start date of payment period

Thursday January 1, 2015

3D.2 End date of payment period

Tuesday March 31, 2015

3D.3 Date dividend/distribution rate is set (optional)

Friday January 2, 2015

3D.4 Describe how the date that dividend/distribution rate is set is determined

First Business Day of Distribution Period

3D.5 Number of days in the dividend/distribution period

90

3D.6 Dividend/distribution base rate (pa)

2.7467 %

3D.7 Comments on how dividend/distribution base rate is set

Market Rate is the average mid-rate for bills for a term of 90 days as determined on the first business day of the Distribution Period.

3D.8 Dividend/distribution margin

3.9000 %

3D.9 Comments on how dividend/distribution margin is set

In accordance with the terms.

3D.10 Any other rate / multiplier used in calculating dividend/distribution rate

%

3D.11 Comments on how other rate used in calculating dividend/distribution rate is set

3D.12 Total dividend/distribution rate for the period (pa)

6.6467 %

Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

GMP will announce further details of the distribution including tax components on 27 March 2015.

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution