

17 Mar 2015

FOR IMMEDIATE RELEASE TO THE MARKET

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UBS Rolling Self-Funding Instalments: Dividend Announcement

UBS AG, Australia Branch ("**UBS**") issued **WOWSSR**, **WOWSSU**, **WOWSSV** & **WOWSSY** Series of UBS Rolling Self-Funding Instalments over fully paid Shares of Woolworths Limited pursuant to the Product Disclosure Statement dated 02 Feb 2009 ("**PDS**").

Woolworths Limited recently announced the following dividend ("Dividend"):

Dividend amount (AUD): \$0.6700 Interim Dividend

Ex-Dividend Date: 18 Mar 2015 Dividend record date: 20 Mar 2015 Dividend payment date: 24 Apr 2015

The Dividend is 100% Franked.

Correspondingly, the **WOWSSR**, **WOWSSU**, **WOWSSV** & **WOWSSY** UBS Rolling Self-Funding Instalments will commence trading ex-Dividend on 18 Mar 2015 and will have a Dividend record date of 20 Mar 2015.

Holders should be aware that Woolworths Limited may amend the amount of the Dividend payable, including for changes in foreign exchange rates (or revoke payment of the Dividend), prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by Woolworths Limited.

The Dividend will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding Loan Amount of the UBS Rolling Self-Funding Instalments, which UBS has applied as follows:

ASX Code	Loan Amount	
for UBS Rolling Self- Funding Instalments	Old	New
WOWSSR	\$11.6041	\$10.9341
WOWSSU	\$16.3563	\$15.6863
WOWSSV	\$38.5225	\$37.8525
WOWSSY	\$39.1705	\$38.5005

The new Loan Amount will be effective from the Ex-Dividend Date of 18 Mar 2015.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch Karen Papanikolaou Associate Director **UBS AG, Australia Branch** Grant Schwulst Manager - Equities Settlements