



UBS AG, Australia Branch

ABN 47 088 129 613
AFSL No: 231087
GPO Box 4151
Sydney NSW 2001
Australia
Tel. 612-9324 2000

Equity Operations

Level 16
Chifley Tower
2 Chifley Square
Sydney NSW 2000
Tel. 61 2-9324 2043
Fax 61 2-9324 2669

www.ubs.com

Participating Organisation of the
Australian Stock Exchange

17 Mar 2015

FOR IMMEDIATE RELEASE TO THE MARKET

The Warrant Administration Manager
ASX Structured Products
Level 6, 20 Bridge Street
Sydney NSW 2000

UBS INSTALMENTS: REVISED DIVIDEND ANNOUNCEMENT

UBS AG, Australia Branch ("**UBS**") issued BHPISN, BHPISO, BHPISQ, BHPISE, BHPISF & BHPISZ Series of Instalments ("**UBS Instalments**") over fully paid ordinary Shares of BHP Billiton Limited pursuant to the Product Disclosure Statements dated 19 May 2011, 19 May 2011, 19 May 2011, 16 Feb 2011, 16 Feb 2011 & 16 Feb 2011 respectively ("**PDS**").

BHP Billiton Limited recently announced the following dividend ("**Dividend**")

Dividend amount (AUD): \$0.80823882 Interim Dividend

Ex-Dividend Date: 11 Mar 2015

Dividend record date: 13 Mar 2015

Dividend payment date: 31 Mar 2015

The Dividend is 100% Franked.

Correspondingly, the UBS Instalments will commence trading ex-Dividend on 11 Mar 2015 and will have a Dividend record date of 13 Mar 2015.

Holders should be aware that BHP Billiton Limited may amend the amount of the Dividend payable, including for changes in foreign exchange rates (or revoke payment of the Dividend), prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by BHP Billiton Limited.

The Dividend amount will be paid to Holders as soon as reasonably practicable after receipt of the Dividend in cleared funds by UBS Nominees Pty Ltd, as Security Trustee, from BHP Billiton Limited (payment to Holders is expected to be made within 5 Business Days of the Security Trustee receiving the Dividend). The Security Trustee is expected to receive such funds on 31 Mar 2015, the Dividend payment date.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch
Karen Papanikolaou
Associate Director

UBS AG, Australia Branch
Grant Schwulst
Manager - Equities Settlements