

# Beauty Health Group Limited

(ASX Code: BHG)

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17 March 2015

## ASX ANNOUNCEMENT

### Issue of Placement Shares – S 708A Cleansing Notice

BHG Limited (ASX: BHG) (**Company**) has today issued 147,000 fully paid ordinary shares in the Company (**Shares**) at an issue price of \$1.00 per Share to raise \$147,000 by way of a placement to sophisticated investors.

The Company has issued the Shares without disclosure to investors under section 708(5) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

#### Details of the securities issued

|  |                 |
|--|-----------------|
| <b>Class of securities:</b>  | Ordinary Shares |
| <b>ASX Code of the securities:</b>                                 | BHG             |
| <b>Date of the issue or expected issue of the securities:</b>      | 17 March 2015   |
| <b>Total number of securities issued or expected to be issued:</b> | 147,000 shares  |

As required by section 708A(6) of the Corporations Act, the Company notifies ASX that:

- (a) the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

Signed for and on behalf of BHG Limited by:

Con Scrinis  
Managing Director