

18 March 2015

Company Announcements Office Australian Securities Exchange

Nanosonics Share Purchase Plan Fully Subscribed

Nanosonics Limited (ASX:NAN) advises that the Company has received applications exceeding the cap of \$3.0 million in respect of the Share Purchase Plan (SPP) that was announced on 5 March 2015 and opened on 13 March 2015. As a result, the SPP is now closed.

As indicated in clause 5.4 of the terms and conditions of the SPP, in any scale-back, any unused funds will be refunded as soon as practicable following the Allotment Date.

The Company has revised Key Dates of the SPP as set out below.

Event	Date
SPP Record Date (5:00 pm AEST)	4 March 2015
Announcement of SPP	5 March 2015
SPP opening date	13 March 2015
SPP closing date	18 March 2015
Allotment of shares under SPP	27 March 2015
Expected date for commencement of trading of SPP shares	27 March 2015
Dispatch of Holding Statements	30 March 2015

Nanosonics Limited

McGregor Grant Secretary