

Appendix 3A.1 - Notification of dividend / distribution

Important Information

Information and documents given to ASX become ASX's property and may be made public.

Please note that two corporate actions on the same security may not run with different record dates if the timetables result in overlapping (but not identical) ex-periods. It is permissible to run different corporate actions with the same record date except in the case of reorganisations - consolidations/splits which cannot run at the same time as any other corporate action for that entity

*Denotes minimum information required for first lodgement of this form.

**Denotes information that must be provided before or on +business day 0 of the relevant Appendix 6A or Appendix 7A timetable. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.

Part 1 - Entity and announcement details

1.1 Name of +Entity

COLLECTION HOUSE LIMITED

1.2 Registered Number Type

ACN

Registration Number

010230716

1.3 ASX issuer code

CLH

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

2B.1A Other currency/currencies in which the dividend/distribution will be paid - updated payment currency equivalent amount per security

1.4b Date of previous announcement(s) to this update

Tuesday March 17, 2015

1.5 Date of this announcement

Wednesday March 18, 2015

1.6 ASX +Security Code

CLH

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

Each form (announcement) can only relate to one +record date and payment date but may have multiple types of dividend/distributions applicable for those dates, for example an ordinary and a special dividend/distribution. If more than one type is applicable tick each relevant box in Q2A.1. Further Parts to the form will be presented for each type of dividend/distribution selected. All other questions in Part 2A are to be answered on the basis of the total of all the dividend/distribution types indicated in Q2A.1 (i.e. gross) as well as any supplementary dividend/distribution if applicable.

2A.1 Type of dividend/distribution

Ordinary

2A.2 Dividend/distribution period (frequency)

Six Monthly

2A.3 Dividend/distribution relates to period ending

Wednesday December 31, 2014

2A.4 +Record Date

Thursday March 5, 2015

2A.5 Ex Date

Tuesday March 3, 2015

2A.6 Payment Date

Friday March 27, 2015

2A.7 Is the payment of dividend/distribution conditional?

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution amount per +security (in primary currency)

AUD 0.04400000

2A.10 Whether mandatory or via an optional plan or facility, will or can the dividend/distribution be paid in a currency other than the primary currency?

Yes

2A.11 Does the +entity have

a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

Part 2B - Currency Information

2B.1 Does the +entity pay in certain currencies dependent upon the registered address of the +security holder (for example NZD to residents of New Zealand and/or USD to residents of the U.S.A.)?

Yes

2B.1a Other currency/currencies in which the dividend/distribution will be paid:

Currency	Payment currency equivalent amount per security
USD - US Dollar	USD 0.03329000
NZD - New Zealand Dollar	NZD 0.04564000

2B.1b If payment currency equivalent not known, date for information to be released **Estimated or Actual?**
 Wednesday March 18, 2015 Actual

2B.1c Method of calculation of payment currency equivalent

The dividend is calculated in AUD and converted to NZD and USD at the current market rate.

2B.2 Does the entity offer all +security holders a documented plan under which they may apply to receive their payment in a foreign currency?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.04400000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per security

AUD 0.04400000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend unfranked amount per security

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit
foreign income amount per security**
AUD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

**4A.2 Last date and time for lodgement of
election notices to share registry under DRP**

Friday March 6, 2015 17:00:00

4A.3 DRP discount rate

5.0000 %

4A.4 Period of calculation of reinvestment price

Start Date

Tuesday March 3, 2015

End Date

Monday March 16, 2015

4A.5 DRP price calculation methodology

The Issue Price offered to the eligible shareholders will be an amount equal to the volume weighted average price of the Company's shares sold during the 10 trading days on and from the Ex-Dividend Date namely, Tuesday 3 March 2015, less an attractive 5 percent discount.

4A.6 DRP Price (including any discount):

AUD 2.13740

4A.7 DRP +securities +issue date

Friday March 27, 2015

4A.8 Will DRP +securities be a new issue?

Yes

**4A.8a Do DRP +securities rank pari passu from
+issue date?**

Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

Yes

4A.11a Conditions for DRP participation

Made available to all Australian and New Zealand Resident shareholders who hold ordinary shares in the Company on the Record Date.

4A.12 Link to a copy of the DRP plan rules

<http://www.collectionhouse.com.au/ws-content/uploads/CLHDividendReinvestmentPlan100714Final.pdf>

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

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