

---

Appendix 3A.1 - Notification of dividend / distribution

---

Important Information

---

Information and documents given to ASX become ASX's property and may be made public.

Please note that two corporate actions on the same security may not run with different record dates if the timetables result in overlapping (but not identical) ex-periods. It is permissible to run different corporate actions with the same record date except in the case of reorganisations - consolidations/splits which cannot run at the same time as any other corporate action for that entity

\*Denotes minimum information required for first lodgement of this form.

\*\*Denotes information that must be provided before or on +business day 0 of the relevant Appendix 6A or Appendix 7A timetable. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.

---

Part 1 - Entity and announcement details

---

**1.1 Name of +Entity**

FOLKESTONE EDUCATION TRUST

**Registration Number****1.2 Registered Number Type**

ABN

58102955939

**1.3 ASX issuer code**

FET

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Thursday March 19, 2015

**1.6 ASX +Security Code**

FET

**ASX +Security Description**

UNITS FULLY PAID

---

Part 2A - All dividends/distributions basic details

---

Each form (announcement) can only relate to one +record date and payment date but may have multiple types of dividend/distributions applicable for those dates, for example an ordinary and a special dividend/distribution. If more than one type is applicable tick each relevant box in Q2A.1. Further Parts to the form will be presented for each type of dividend/distribution selected. All other questions in Part 2A are to be answered on the basis of the total of all the dividend/distribution types indicated in Q2A.1 (i.e. gross) as well as any supplementary dividend/distribution if applicable.

**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 Dividend/distribution period (frequency)**

Quarterly

**2A.3 Dividend/distribution relates to period ending**

Tuesday March 31, 2015

**2A.4 +Record Date**

Tuesday March 31, 2015

**2A.5 Ex Date**

Friday March 27, 2015

**2A.6 Payment Date**

Monday April 20, 2015

**2A.7 Is the payment of dividend/distribution conditional?**

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution amount per +security (in primary currency)**

AUD 0.03225000

**Estimated or Actual?**

Actual

**2A.10 Whether mandatory or via an optional plan or facility, will or can the dividend/distribution be paid in a currency other than the primary currency?**

No

**2A.11 Does the +entity have**

a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component information apart from franking?**

Yes

**Part 3A - Ordinary dividend/distribution****3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.03225000

**3A.2 Is the ordinary dividend/distribution franked?**

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per security**

AUD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

100.0000 %

**3A.6 Ordinary dividend unfranked amount per security**

AUD 0.03225000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

## Part 3E - Other - distribution components / tax

**3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).**
<http://educationtrust.folkestone.com.au/investor-information/distributions/distribution-components/>

## Part 4A - +Dividend reinvestment plan (DRP)

**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**

Do not participate in DRP (i.e. cash payment)

**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Thursday April 2, 2015 17:00:00

**4A.3 DRP discount rate**

1.5000 %

**4A.4 Period of calculation of reinvestment price****Start Date**

Thursday April 2, 2015

**End Date**

Friday April 17, 2015

**4A.5 DRP price calculation methodology**

Based on the average of the daily volume weighted average market price recorded on the ASX from 2 April 2015 through to 17 April 2015

**4A.6 DRP Price (including any discount):**

AUD

**4A.7 DRP +securities +issue date**

Monday April 20, 2015

**4A.8 Will DRP +securities be a new issue?**

Yes

**4A.8a Do DRP +securities rank pari passu from +issue date?**

Yes

**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**

No

**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**

No

**4A.11 Are there any other conditions applying to DRP participation?**

No

**4A.12 Link to a copy of the DRP plan rules**

<http://educationtrust.folkestone.com.au/wp-content/uploads/sites/2/2014/05/9-9-14-DRP-Plan-Booklet.pdf>

---

**Part 5 - Further information**

**5.1 Please provide any further information applicable to this dividend/distribution**