

ASX Release

AGL Dividend Reinvestment Plan

19 March 2015

AGL Energy Limited (AGL) advises that shares to be issued under the AGL Dividend Reinvestment Plan will be allotted at a price of \$14.86 per share. This is the simple average of the weighted average market prices at which AGL shares traded on ASX on each trading day during the period 2 March 2015 to 13 March 2015.

AGL's FY15 interim dividend will be paid on 25 March 2015.

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About AGL

AGL is one of Australia's leading integrated energy companies and largest ASX listed owner, operator and developer of renewable energy generation in the country. Drawing on over 175 years of experience, AGL operates retail and merchant energy businesses, power generation assets and an upstream gas portfolio. AGL has one of Australia's largest retail energy and dual fuel customer bases. AGL has a diverse power generation portfolio including base, peaking and intermediate generation plants, spread across traditional thermal generation as well as renewable sources including hydro, wind, landfill gas and biomass. AGL is taking action toward creating a sustainable energy future for our investors, communities and customers.