



19 March 2015

ASX Limited
Market Announcements Office
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

SECTION 708A(5)(e) NOTICE

Xanadu Mines Ltd (**Xanadu** or **the Company**) refers to the Appendix 3B released on 19 March 2015.

The Company hereby notifies the ASX under section 708A(5)(e) of the Corporations Act (the **Act**) that:

1. the Company issued the shares without disclosure to the investor under Part 6D.2 of the Act;
2. as at 19 March 2015, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
3. as at 19 March 2015, there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the shares.

Yours sincerely

Janine Rolfe
Company Secretary



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