

ASX RELEASE

19 March 2015

NEW VENTURE

The company announces that it has entered an agreement to acquire all the shares in National Health Services Pty Limited ("NHS"). The acquisition is subject to regulatory compliance and shareholder approval by the company.

The purchase price is to be calculated by the mean of a range of values determined by an independent expert and the purchase price will be paid by the issue of new shares in the company.

The company will prepare a Notice for a Special General Meeting of the shareholders of the company to consider the purchase. Full particulars of the transaction and the acquisition will be released in due course and will be further set out in detail the explanatory statement accompanying such Notice.

CHANGE IN CLOSING DATE OF THE SHARE PURCHASE PLAN

The company announces that in view of the new purchase and the uncertainty about the future capital structure of the company it is not appropriate in the opinion of the board to continue to allow the Share Purchase Plan to remain open and the company confirms that the Plan's Closing Date is varied to 3pm 18 March 2015.

The company confirms that it has received approximately \$48,000 under the Plan up until yesterday.

Any funds or applications received after the new closing date will be returned to the applicant shareholders.

Below is the up dated timetable

Record Date (5.00 pm WST)	5 December 2014
Announcement Date of SPP	8 December 2014
Opening Date of the Offer	9 December 2014

Closing Date of the Offer (3.00 pm ESDST)	18 March 2015
Issue of Shares under the SPP	23 March 2015
Despatch Date of Holding Statements	23 March 2015
Quotation of Shares on ASX	23 March 2015

APPOINTMENT OF NEW DIRECTORS

The company announces that David Williams and Peter Ashcroft have been appointed directors of the company.

RESIGNATION OF DIRECTOR

The company announces that Terry Willsted has resigned as a director of the company.

APPOINTMENT OF ADDITIONAL COMPANY SECRETARY

The company announces that Peter Ashcroft has been appointed an additional company secretary.



Peter Ashcroft

Director

Goldsearch Limited