



ASF GROUP LIMITED
ACN 008 924 570
Bennelong, 2/3B Macquarie Street
Sydney NSW 2000
Telephone: (61 2) 9251 9088
Facsimile: (61 2) 9251 9066
www.asfgroupltd.com

20 March 2015

The Manager
Company Announcements
Australian Stock Exchange Ltd
20 Bridge Street
Sydney 2000
via: www.asxonline.com

Dear Sir/Madam

ASF increases stake in Metaliko to 15.33%

ASF Group Limited (“**ASF**”) is pleased to announce that it has, through its wholly-owned subsidiary ASF Resources (WA) Pty Ltd, invested a further \$900,000 in Metaliko Resources Limited (“**MKO**”) by subscribing for an additional 30 million shares at a price of \$0.03 per share. As a result of the subscription, ASF’s interest in MKO has increased from 7.22% to 15.33%.

Funds raised by MKO on the subscription will be directed to development of its significant Gold assets.

Information about MKO

MKO was incorporated in October 2010 with a focus on advanced stage gold exploration projects with identified gold mineralization and the potential for further significant discoveries.

Its project portfolio is located in the Eastern Goldfields of Western Australia. The projects are located on, or adjacent to, the regional structures associated with the world class and major gold deposits of the Eastern Goldfields.

Information about ASF

ASF is unique among ASX-listed public companies in Australia. It is a Sino-Australian investment and trading house which focuses principally on the identification, incubation and realization of opportunities in areas of synergy between China and Australia including oil & gas, resources, property, infrastructure, travel and financial services sectors.

Geoff Baker
Director
Ph: +612 9251 9088