

20 March 2015

Mr Ross Pullen
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Pullen,

Re: Westpac Self-Funding Instalments over securities in BHP Billiton Limited (BHP)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

Distribution/Entitlement of Security

Securities	BHP Billiton Limited (BHP)
Distribution/Entitlement	Interim distribution
Amount	\$0.8082 per security
Franking percentage	100%
Ex-distribution/Entitlement Date	11 March 2015
Record Date	13 March 2015
Payment Date	On or about 31 March 2015

As a result of BHP Billiton Limited confirming their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the SFIs listed below from \$0.7914 per security to \$0.8082 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Dividend Adjustment	New Completion Payment
BHPSWB	\$8.6166	\$0.0168	\$8.5998
BHPSWC	\$14.2843	\$0.0168	\$14.2675
BHPSWE	\$20.7065	\$0.0168	\$20.6897
BHPSWF	\$26.0904	\$0.0168	\$26.0736
BHPSWG	\$23.1263	\$0.0168	\$23.1095
BHPSWH	\$16.3949	\$0.0168	\$16.3781
BHPSWJ	\$14.6553	\$0.0168	\$14.6385
BHPSWO	\$32.8045	\$0.0168	\$32.7877

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation