

Structured Investments
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20 March 2015

Mr Ross Pullen
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Pullen,

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWs) over securities in
BHP Billiton Limited (BHP)**

Westpac Banking Corporation ("Westpac"), as issuer of Westpac VIEWs over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

Distribution/Entitlement of Security

Securities	BHP Billiton Limited (BHP)
Distribution/Entitlement	Interim distribution
Amount	\$0.8082 per security
Franking percentage	100%
Ex-distribution/Entitlement Date	11 March 2015
Record Date	13 March 2015
Payment Date	On or about 31 March 2015

As a result of BHP Billiton Limited confirming their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the Westpac VIEWs over securities in BHP from \$0.7914 per security to \$0.8082 per security. The following Westpac VIEWs are impacted by this amendment:

BHPIWA

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation