

Crestal Petroleum Ltd is an Australian-based oil, gas and mineral exploration company with interests in Utah, Madagascar, South Australia, Queensland and New South Wales.

Directors:

David Nolan (*Non-Executive Chairman*)
Carl Dorsch (*Managing Director*)
Richard Willson (*Non-Exec Director*)

Issued Shares:

747,121,110 ordinary shares

Crestal Petroleum Ltd

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Enquiries:

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COMPANY SECRETARY

In accordance with ASX Listing Rule 3.16.1, Crestal Petroleum Limited (“Crestal” or the “Company”) advises that Mr Cameron Lynch has been appointed as temporary Company Secretary replacing Mr George Yatzis.

The Company would like to thank George for his hard work and wish him well in the future.

CONVERTIBLE NOTE

The Company advises that the completion date for the issue of the second \$150k Convertible Note (to total \$300k) as announced on 16th March has been extended to 5pm Friday 27 March 2015.