

24 March 2015

**360 CAPITAL GROUP (TGP)
MARCH 2015 QUARTER ESTIMATED DISTRIBUTION**

Listed real estate investment and funds management group 360 Capital Group (ASX: TGP) (the “Group”) advises in accordance with Listing Rules 3.20 and Appendices 3A (1) and 6A (1):

1. It is estimated that the Group’s distribution for the quarter ending 31 March 2015 will be 1.479 cents per stapled security, consistent with a forecast full year distribution for FY15 of 5.750 cents per stapled security.
2. The actual distribution amount will be confirmed on the date the distribution is paid to Unitholders, scheduled to be on or about Friday 24 April 2015
3. The record date to determine Securityholders’ entitlements to the distribution for the quarter ending 31 March 2015 will be 7.00pm on Tuesday 31 March 2015.
4. The Group’s securities will be quoted ex-distribution on Friday 27 March 2015.
5. For the March 2015 quarter, the Group’s Distribution Reinvestment Plan (DRP) **will not be** in operation

Summary of proposed distribution:

Quarterly Distribution rate	1.479 cents per stapled security
Record date	Tuesday 31 March 2015 (7:00pm)
Stapled securities trade ex-distribution	Friday 27 March 2015
Payment date	On or about Friday 24 April 2015

For more information, please contact:

Tony Pitt
Managing Director
360 Capital Group
+61 2 8405 8860

Tim Spencer
Head of Investor Relations
360 Capital Group
+61 2 8405 8872

About 360 Capital Group (ASX code TGP)

360 Capital Group is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company actively invests in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. 360 Capital Group’s 21 full time staff have significant property, funds and investment management experience. 360 Capital Group manages nine investment vehicles holding assets valued at over \$1.1 billion on behalf of over 8,300 investors and has over \$177 million worth of co-investments across the 360 Capital Group platform.

360 Capital Group

Incorporating 360 Capital Group Limited ABN 18 113 569 136 & 360 Capital Investment Trust ARSN 104 552 598

Level 8, 56 Pitt Street Sydney NSW 2000 | GPO Box 5483, Sydney NSW 2001 Australia

T +61 2 8405 8860 | Fax +61 2 9238 0354 | E investor.relations@360capital.com.au | W www.360capital.com.au

ASX Release