

24 March 2015

**360 Capital Group (TGP)
Increased Proposed Cash Payment to ANI Unitholders**

360 Capital Group (ASX code: TGP) ('Group') notes 360 Capital Industrial Fund's (ASX code: TIX) ('Fund') Third Supplementary Bidder's Statement lodged today and confirms the Group has entered into a deed poll whereby a Cash Payment of \$0.10 per ANI Unit will be made by the Group to accepting ANI Unitholders if before the last day of the Offer Period:

- a 360 Capital entity is appointed responsible entity of ANI; or
- in excess of 50% of ANI Unitholders lodge acceptances under the TIX Offer.

The total exposure if 100% of ANI Unitholders accept into the TIX Offer is approximately \$9.6 million.

The Group had previously undertaken to pay \$0.03 per ANI Unit subject to the same conditions outlined above.

Details of the deed and conditions around the payment are set out in the Third Supplementary Bidder's Statement lodged with the ASX by TIX today.

More information on the Group can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, or by calling the TIX Offer Information Line on 1800 247 697 (callers in Australia) or +61 2 8024 1189 (callers outside Australia) between 8.30am and 5.30pm (Sydney time) on Business Days.

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About 360 Capital Group (ASX code TGP)

360 Capital Group is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company actively invests in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. 360 Capital Group's 21 full time staff have significant property, funds and investment management experience. 360 Capital Group manages nine investment vehicles holding assets valued at over \$1.1 billion on behalf of over 8,300 investors and has over \$177 million worth of co-investments across the 360 Capital Group platform.

360 Capital Group

Incorporating 360 Capital Group Limited ABN 18 113 569 136 & 360 Capital Investment Trust ABN 78 307 043 667

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