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24 March 2015

Attention: Company Announcements

INTERIM DISTRIBUTION FOR THE PERIOD 1 JANUARY 2015 TO 31 MARCH 2015

Aurora Funds Management Limited as Responsible Entity for the Aurora Property Buy-Write Income Trust is pleased to announce details of the cash distribution for the quarter ended 31 March 2015.

Cash distribution amount \$0.1128 per unit

Key Dates:

Ex-Distribution Date 27 March 2015 Record Date 31 March 2015 Estimated Payment Date 21 April 2015

The final date for registration for the Distribution Reinvestment Plan for the Trust is 1 April 2015. Units issued pursuant to the DRP will be issued at the ex-distribution Net Tangible Asset Value per Unit as at 31 March 2015.

In respect of the income year ending 30 June 2015 and for the purpose of sub-division 12-H of the Taxation Administration Act 1953, the Trust declares that it is a managed investment scheme, and that this distribution is a 'fund payment'. There is no conduit foreign income attributed to the distribution.

Yours faithfully
Aurora Funds Management Limited
as responsible entity for
Aurora Property Buy-Write Income Trust

Betty Poon
Company Secretary