

**TLOU ENERGY LIMITED**

25 March 2015

**Release of Escrow Shares**

Tlou Energy (ASX:TOU) wishes to advise that 41,473,904 restricted securities will be released from escrow on 9 April 2015, and following that date the Company will apply to the ASX for quotation of these ordinary, fully paid shares.

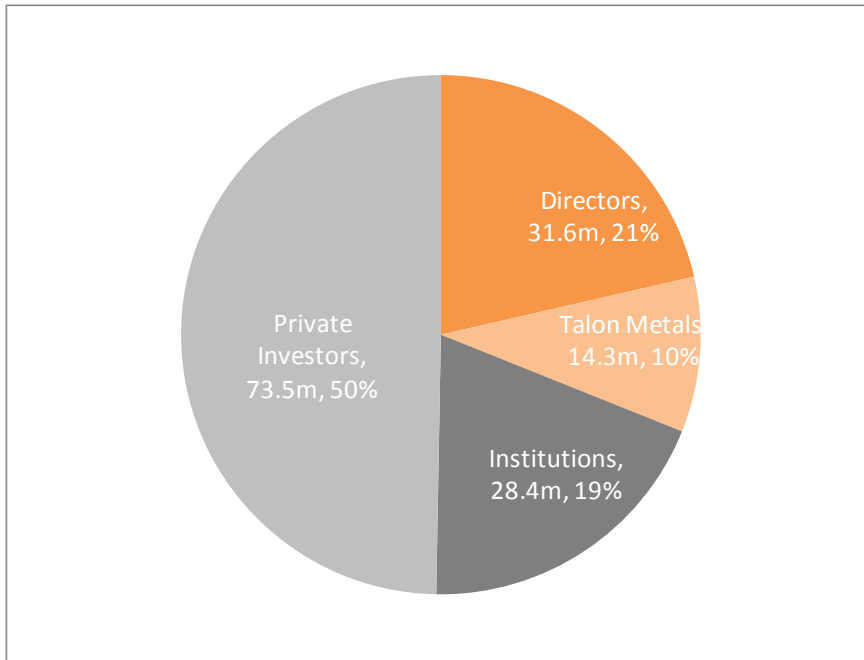
The holders of the restricted securities are summarised in the table below:

<b>Holders</b>	<b>No. of Restricted Securities</b>	<b>% of Restricted Securities</b>
Talon Metals Corp	14,285,714	34.4%
Nathan Mitchell, Non-Executive Chairman (via various controlled entities)	13,267,164	32.0%
Tony Gilby, Managing Director (via various controlled entities)	10,550,686	25.4%
Martin McIver, Non-Executive Director	130,800	0.3%
Executives, consultants and former directors	3,173,663	7.7%
Berne No. 132 Nominees Pty Ltd (various private investors)	65,877	0.2%
<b>TOTAL</b>	<b>41,473,904</b>	<b>100%</b>

Talon Metals Corp and the Directors noted above (Nathan Mitchell, Tony Gilby and Martin McIver) collectively own 38.2 million restricted securities comprising 92% of the restricted securities or 26% of the total issued capital. Each of these parties has advised Tlou Energy that they have no current intention of selling any of their shares.

Tlou Energy has 147,754,846 ordinary, fully paid shares on issue, all of which will be quoted on ASX following quotation of the restricted securities. An Appendix 3B will be lodged on 9 April 2015.

The shareholder breakdown for Tlou Energy is shown in the chart below.

**TLOU ENERGY LIMITED****Tlou Energy - Shareholding Breakdown (Shares, %)****Tlou- Key Statistics (as at 31 December 2014)**

- ASX Code - TOU
- Shares on issue ~ 148 million
- Fully diluted ~ 163 million
- Cash balance ~ \$5.8 million (AUD)
- Debt = Nil
- Primary Focus is the Lesedi CBM Project in Botswana (100% Tlou Energy)

ENDS

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