



ASX Announcement

25 March 2015

Shares to be released from escrow 10 April 2015

Pursuant to ASX Listing Rule 3.10A SubZero Group Limited advises that 35,014,848 ordinary fully paid shares in the Company will be released from voluntary escrow on 10 April 2015.

The shares were issued in April 2013 in relation to the acquisition of the SubZero mining services business.

For further information:

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About SubZero Group Limited

The SubZero Group carries on an established mining service business based in the Hunter Valley, New South Wales. Its clients are almost exclusively involved in the Hunter Valley thermal coal mining industry. SubZero Group's services include Mechanical Support (on and off-site mining machinery support), Structural Support (on and off-site engineering support) and Production Support (mining production support). SubZero has a presence in over 25 coal mines and over 90 clients including Rio Tinto, BHP Billiton and Xstrata. Further information can be found at the SubZero website: <http://subzeroservices.com.au/>