

ASX Announcement

27 MARCH 2015



Manager
ASX Market Announcements
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Announcement No: 12/2015

AMP Capital China Growth Fund (ASX: AGF) Notice for the purpose of Subdivision 12-H of Schedule 1 of the *Tax Administration Act*

As announced on 24 February 2015, a distribution of \$10,950,693 (\$0.02923 per unit) will be paid to unitholders of the AMP Capital China Growth Fund on 26 March 2015 for the year from 1 January 2014 to 31 December 2014.

A cash distribution of \$853,419 will be paid and the remaining \$10,097,274 will be reinvested into additional units in the Fund under the distribution reinvestment plan (DRP).

The estimated tax components of the distribution are as follows:

Tax component	\$ per unit
Australian sourced interest income	\$0.00001 per unit
Foreign sourced interest income	\$0.02920 per unit
Foreign sourced dividend income	\$0.00002 per unit
Total	\$0.02923 per unit

The distribution does not include a conduit foreign income component.

Notice for the purpose of Subdivision 12-H of Schedule 1 of the *Tax Administration Act*

The AMP Capital China Growth Fund is a Managed Investment Trust for the purposes of Subdivision 12-H of the *Taxation Administration Act 1953* in respect of the year ended 31 December 2014.

This notice is issued for the purposes of Subdivision 12-H in relation to payments made to unitholders and intermediaries and should not be used for any other purpose.

For the purpose of section 12-395 of the *Taxation Administration Act 1953* this distribution includes a 'fund payment' amount of nil cents per unit in respect of the year ended 31 December 2014.

This notice is provided as an estimate only, as certain investors have requested this information and therefore we are making this information available to all investors. Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year

distribution components will be provided in the annual tax statement which is expected to be sent to unitholders in July 2015.

Further information relating to the DRP is available on the Fund's web page (ampcapital.com.au/china).

Media enquiries

Catherine Woods

+61 2 9257 5615

+61 477 320 333

Catherine.Woods@ampcapital.com

Investor enquiries

Mark Flynn

+61 2 9257 1292

Mark.Flynn@ampcapital.com