



UBS Market Growth Instalments (Series of UBS Capped Self Funding Instalments)

Supplementary Product Disclosure Statement dated 13 March 2015 ("SPDS")

UBS AG, Australia Branch

ABN 47 088 129 613

AFSL number 231087

This SPDS supplements the UBS Capped Self Funding Instalments Product Disclosure Statement dated 23 May 2011 ("PDS") and together they set out the terms of a Series of UBS Capped Self Funding Instalments ("UBS Capped SFIs") referred to in this SPDS as "UBS Market Growth Instalments". You should read this SPDS together with the PDS and the supplementary product disclosure statement for UBS Capped Self Funding Instalments dated 17 June 2013 and 3 May 2013 before making a decision to invest. Words defined in the PDS have the same meaning in this SPDS.

This SPDS relates to the offer of UBS Market Growth Instalments as specified below.

UBS Market Growth Instalments	
Issuer	UBS AG, Australia Branch ("UBS")
Series	SSQ Series
Offer period opens	13 March 2015
Strike Date	27 March 2015
Expected quotation date on the ASX	30 March 2015
Annual Interest Date	2 April 2015
Final Maturity Date	1 April 2016
Initial maximum issue size	10,000,000 per Series
Maximum Borrow Fee <i>(applicable only to wholesale clients)</i>	<p>The Borrow Fee is only applicable to <u>wholesale clients</u> (as defined in the Corporations Act 2001 (Cth)).</p> <p>The maximum Borrow Fee for each Series of UBS Market Growth Instalments is an amount up to 2.20% (incl. GST) of the Loan Amount and is payable by you when you acquire UBS Market Growth Instalments (other than on the secondary market).</p> <p>The amount of the Borrow Fee will equal the amount of any commission you agree with your adviser. UBS will pay the amount of the Borrow Fee as a commission to the Australian Financial Services Licensee ("Adviser Group") for whom your adviser acts as a representative who may then pay a portion of this amount to your adviser. Payment will only be made once UBS is satisfied you qualify as a wholesale client as defined in the Corporations Act 2001 (Cth) and provided that payment or receipt of the Borrow Fee and commission is not prohibited by law.</p> <p>Please see Part 4 of the PDS for further details, or contact either UBS or your broker or adviser.</p> <p>This supplementary PDS also amends the PDS by replacing the first sentence in part 4.3.2 "Borrow Fee" under 'Part 4: Fees and other costs' starting on page 21 of the PDS, with the following "The Borrow Fee is the up-front fee, if any, charged by UBS for the Loan and will only be charged if you are a wholesale client as that term is defined in the Corporations Act".</p>
Adviser Group Fee <i>(applicable to all clients)</i>	<p>The Adviser Group Fee may apply to <u>any applicant</u>. However, if you are a wholesale client and have paid a Borrow Fee, the Adviser Group Fee will not apply.</p> <p>This supplementary PDS also amends the PDS by inserting the following sentence at the end of part 4.3.3 "Adviser remuneration" under 'Part 4: Fees and other costs' starting on page 21 of the PDS, "Please also see part 4.3.9 on the "Adviser Group Fee" that may be payable to the Adviser Group and your adviser."</p> <p>This supplementary PDS also amends the PDS by inserting a new part 4.3.9 under 'Part 4: Fees and other costs' starting on page 21 of the PDS as follows:</p>

	<p>4.3.9 Adviser Group Fee</p> <p>Where permitted by law and where specifically authorised by you in your Application Form, UBS may collect from you an amount in respect of the Adviser Group Fee, being the fixed dollar fee selected in your Application Form, and pay it to the Adviser Group for whom your adviser acts as a representative (as specified in your Application Form) on your behalf. Where authorised by you, the Adviser Group may then hold the amount in respect of the Adviser Group Fee on trust and pay to your adviser all or such part of that amount as disclosed to you by your adviser in the statement of advice or financial services guide relevant to the financial services they provide to you in respect of the Market Growth Instalments or as otherwise disclosed to you by your adviser.</p> <p>If you authorise the payment of the Adviser Group Fee in your Application Form, it will be collected from you by UBS in addition to your First Payment Amount.</p> <p>The Adviser Group Fee is not payable when you buy Market Growth Instalments on the secondary market, e.g. on the ASX.</p> <p>The maximum Adviser Group Fee that can be authorised by you is \$7,500 (incl. GST). For example, if you agree to pay an Adviser Group Fee of \$7,500 and your First Payment Amount is \$30,000, UBS will collect from you \$37,500 and will then pay \$7,500 of the amount it collects to the Adviser Group. The remaining amount constitutes your First Payment Amount (i.e. \$30,000) which will be used to purchase your Market Growth Instalments.</p> <p>The following information supplements part 5 of the PDS relating the 'Taxation Summary':</p> <p>This supplementary PDS also amends the PDS by inserting a new part 5.21 under 'Part 5: Taxation summary' starting on page 23 of the PDS as follows:</p> <p>On the basis that the Adviser Group Fee is payable by the investor in connection with entering into their UBS Capped SFIs, that Adviser Group Fee would not generally be immediately deductible but should be eligible for inclusion in the investor's cost base and reduced cost base in the Underlying Securities.</p> <p>However, where the Adviser Group Fee is payable by the investor in connection with managing their existing investments, that Adviser Group Fee may be immediately deductible. Affected investors (such as Rollover Applicants) should seek their own specific advice in this regard.</p>
Initial Loan Amount	<p>The Loan Amount will vary during the Term. The Loan Amount on the Strike Date will be the aggregate of 90% of the Closing Price of the Underlying Security on the Strike Date plus the "Additional Loan Amount" for the Series specified in the table below. You can obtain the current Loan Amount at any time, by contacting UBS on 1800 633 100.</p>
Capped Level	<p>The Capped Level for this Series of UBS Market Growth Instalments will be determined by UBS on the Strike Date. The indicative Capped Level, as a percentage of the Closing Price of the Underlying Security on the Strike Date, for each SSQ Instalment is outlined in the table below.</p> <p>The factors affecting UBS' determination of the actual Capped Level are described in section 2.6.4 of the PDS.</p>
Formula for calculating the Cap Adjustment Amount	<p>If the Closing Price of the Underlying Security on the Final Maturity Date is greater than the Capped Level, you will be required to pay a Cap Adjustment Amount for each Underlying Security in the Underlying Parcel equal to the difference between the Closing Price of the Underlying Security on the Final Maturity Date and the Capped Level.</p>
Other Fees	<p>In certain circumstances other fees or costs may be payable to UBS such as costs arising as a result of UBS enforcing its Security Interest over UBS Market Growth Instalments. Please refer to Part 4 of the PDS for further details.</p>
Registrar	<p>Computershare Investor Services Pty Limited</p> <p>Level 3, 60 Carrington Street</p> <p>Sydney NSW 2000, Australia</p> <p>Phone: 1300 85 05 05</p> <p>Website: www.computershare.com.au</p>



Application has been made for the UBS Market Growth Instalments offered under the PDS and this Supplementary PDS to be admitted to trading status by ASX. UBS reserves the right to increase or decrease the issue size at any time during the offer period or to issue further UBS Market Growth Instalments without the consent of Holders, subject to making a further application to ASX.

Investors using a separate investment loan from UBS to fund the purchase of their Market Growth Instalments (SSQ Series) should be aware that UBS has the discretion to reject or reduce the number of Instalments applied for. UBS will notify you of the outcome of your application for Market Growth Instalments (SSQ Series) accordingly.

NOTES FOR TABLE SETTING OUT DETAILS OF UBS MARKET GROWTH INSTALMENTS

- The table below sets out the ASX Code and details of the Underlying Security, the “Additional Loan Amount”, the indicative Interest Rate and indicative First Payment amount on the Strike Date as at the date of this SPDS.
- **Additional Loan Amount:** The additional Loan Amount is set out in the table below. As explained above, the additional Loan Amount for a Series is a component of that Series’ Loan Amount on the Strike Date (the Loan Amount on the Strike Date will be the sum of 90% of the Closing Price of the relevant Underlying Security on the Strike Date plus the Additional Loan Amount). UBS calculated the Additional Loan Amount for each Series by reference to a number of factors, including UBS’ expectations of the cash Ordinary Dividends payable on the Underlying Security over the term of the UBS Market Growth Instalments. You can obtain the current Loan Amount for each Series at any time, which is also the Completion Payment, by contacting UBS on 1800 633 100.
- **Interest Rate:** The annualised Interest Rate for the period from the Strike Date to the Annual Interest Date will vary from the Interest Rate that will apply for the period from the Annual Interest Date to the Final Maturity Date. This is because (among other factors) a greater than pro rata portion of the cost of the capital protection component will be included in the Interest Rate for the first Interest period. A less than pro rata portion of the cost of the capital protection component will be included in the Interest Rate applicable to the second Interest period.

The Interest Amount payable for each Series on the Annual Interest Date (i.e. for the second Interest period from the Annual Interest Date to the Final Maturity Date) will equal 10% multiplied by the Closing Price of the relevant Underlying Security on the Strike Date.

The column headed “Indicative aggregate interest rate to Maturity Date (annualised)” sets out the indicative aggregate (annualised) Interest Amount payable over the term of the UBS Market Growth Instalments as a percentage of the Loan Amount on the Strike Date.

The current Interest Rate, determined by UBS as described in the Investment Overview and in Part 2.3.3 of the PDS, is available from UBS by calling 1800 633 100.

- **First Payment:** The column in the table below headed “Indicative First Payment amount on Strike Date to get exposure to an Underlying Parcel worth \$100,000” sets out the indicative First Payment amount in order to buy UBS Market Growth Instalments over Underlying Securities with an aggregate Closing Price on the Strike Date equal to \$100,000.

The Column in the table below headed “Indicative First Payment % of Closing Price on Strike Date” sets out the indicative First Payment amount expressed as a percentage of the Closing Price of the Underlying Security on the Strike Date. It illustrates the indicative level of leverage available for the Series on the Strike Date.

Please note that the indicative First payment Amount calculations in the table assumes that no Borrow Fee is payable by you. **If you are charged a borrow fee (because you are a wholesale client and agree a commission with your adviser), the First Payment Amount on the Strike Date will likely be higher than the amount set out in the table below.**

- **Franking Credit Entitlement:** The following comments should be read in conjunction with the Taxation summary in Part 5. As at the date of this SPDS, the expected net delta on the Strike Date for all the SSQ Series of Instalments is greater than 0.30. The delta for the SSQ Series may change between the date of this SPDS and the Strike Date, and will change during the term of the UBS Market Growth Instalments, depending on market factors (primarily the price of the Underlying Security relative to the Loan Amount for that Series). If net delta is less than 0.3 then your interest in the Underlying Securities may not be “at risk” for the purposes of the Qualified Persons Test. This is likely to impact your ability to claim an entitlement to any associated franking credits on the Underlying Security. As UBS does not provide taxation advice, potential Investors and Holders should seek their own taxation advice in relation to the impact this may have on their own particular circumstances.

Each Series of UBS Market Growth Instalments will be highly leveraged (at least on the Strike Date). When considering an investment, you should pay particular attention to the additional risks associated with highly leveraged UBS Capped Self Funding Instalments, described in Part 3.8 of the PDS.



ASX Code	Issuer of Underlying Security	Underlying Security	Additional Loan Amount	Indicative First Payment % of Closing Price on Strike Date	Indicative Cap Level as % of Closing Price on Strike Date	Indicative aggregate Interest Rate as % of Loan Amount on Strike Date to Final Maturity Date (annualised)	Indicative First Payment amount on Strike Date to get exposure to an Underlying Parcel worth \$100,000
MPLSSQ	Medibank Private Limited	1 ordinary share	\$0.0903	9.37%	120.0%	13.72%	\$9,367.61
NABSSQ	National Australia Bank Limited	1 ordinary share	\$1.9855	8.44%	120.0%	14.10%	\$8,438.08
WBCSSQ	Westpac Banking Corporation	1 ordinary share	\$1.8050	8.57%	120.0%	13.80%	\$8,565.30

The indicative Interest Rate and First Payment details for the Strike Date set out in the table above are estimates only, calculated as at the date of this SPDS. They are subject to change on or before the Strike Date due to changes in market conditions. Also, these indicative amounts and rates apply only to the Strike Date – after the Strike Date, these amounts and rates could change significantly. The tables in the Investment Overview section of the PDS explain some of the main factors that impact on UBS' calculation of the First Payment and the Interest Rate.



IMPORTANT INFORMATION

The information in this SPDS has been prepared without taking into account the objectives, financial situation and particular needs of investors. Accordingly, before making a decision to acquire UBS Market Growth Instalments, you should consider whether such an investment is appropriate having regard to your objectives, financial situation and particular needs, and consult your adviser or broker. You should read this SPDS and the PDS and consider them before making any decision as to whether to acquire UBS Market Growth Instalments.

UBS does not accept any liability or responsibility for, and makes no representation or warranty, whether express or implied, as to the affairs of any Underlying Entity included in this SPDS. You should obtain independent advice from a stockbroker or licensed financial adviser on the nature, activities and prospects of the Underlying Entities and the merits of an investment in the Underlying Entities or any Series of UBS Market Growth Instalments. You should not take the historical prices of any Security as an indication of future performance.

UBS disclosure of interests

Options traders in a UBS Entity may buy UBS Market Growth Instalments and/or exchange traded options in Securities comprising the Underlying Parcel as principal. UBS Entities as principal will be conducting transactions in various Securities, including UBS Market Growth Instalments and Securities comprising the Underlying Parcel. UBS Securities may conduct such transactions as agent for UBS Entities, as well as for other principals.

UBS Entities may have previously acted, and may currently or in the future from time to time act as an adviser to the Underlying Entity for which it may receive fees and commissions.

Application Form

An Application Form specific to Market Growth Instalments (SSQ Series) is annexed to the end of this SPDS.

DIRECTORY

Issuer

UBS AG, Australia Branch
Level 16
Chifley Tower
2 Chifley Square
Sydney NSW 2000

Registrar

Computershare Investor Services Pty Limited
Level 3
Carrington Street
Sydney NSW 2000

☎ 1300 850 505

Security Trustee

UBS Nominees Pty Ltd
Level 16
Chifley Tower
2 Chifley Square
Sydney NSW 2000

Application Form

Market Growth Instalments – SSQ Series

THIS FORM IS TO BE USED IF YOU ARE MAKING A CASH APPLICATION, A SHAREHOLDER APPLICATION OR A ROLLOVER APPLICATION FOR UBS CAPPED SELF FUNDING INSTALMENTS

ONLY PERSONS WITHIN AUSTRALIA MAY USE THIS APPLICATION FORM TO APPLY FOR UBS CAPPED SFIs – BEING SERIES OF UBS MARKET GROWTH INSTALMENTS

To: UBS Instalment Applications
UBS AG, Australia Branch
Level 16, Chifley Tower
2 Chifley Square, Sydney NSW 2000

Application Number:

Financial Adviser Stamp

Adviser Name:

Telephone:

Email:

Please refer to the Instructions in the PDS and SPDS for UBS Capped Self Funding Instalments when filling out this Application Form.

The PDS and relevant Supplementary PDS for the relevant Series of UBS Capped SFIs contain important information about investing in UBS Capped SFIs which you are advised to read before completing this Application Form. UBS, Australia Branch (ASFL No. 231087) will send you paper copies of the PDS and any relevant Supplementary PDS to which this Application Form relates on request and without charge. Terms defined in the PDS have the same meaning in this Application Form.

I/We hereby apply for the following UBS Capped Self Funding Instalments to be issued by UBS pursuant to the Product Disclosure Statement dated 23 May 2011 (the “PDS”) together with supplementary product disclosure statements dated 13 March 2015, 17 June 2013 and 3 May 2013.

A. FULL DETAILS OF APPLICANT:

If an individual Applicant, please provide:

- the full account name under **1)** below
 - your full name, date of birth, residential address, occupation, nationality, government issued unique identification number (e.g. drivers license or passport number) and source of wealth under **2)** below
- ** Please also complete and return **Annexure 3** with your Application Form **

If a company Applicant, please provide:

- the full account name under **1)** below
 - the details of all directors under **2)** below
 - the name of the company and ABN/ARBN or ACN (if there is no ABN) under **3)** below
 - the details of the beneficial owners under **5)** below
- ** Please also complete and return **Annexure 4** with your Application Form **

If a super fund Applicant with an individual trustee, please provide:

- the full account name under **1)** below
 - the details of the trustees under **2)** below
 - the name of the super fund and ABN under **4)** below
 - the source of assets contributed into trust under **8)** below
- ** Please also complete and return **Annexure 4** with your Application Form **

If a super fund Applicant with a corporate trustee, please provide:

- the full account name under **1)** below
 - the details of all directors of the trustee under **2)** below
 - the name of the corporate trustee and ABN/ARBN or ACN (if there is no ABN) under **3)** below
 - the name of the super fund and ABN under **4)** below
 - the details of the beneficial owners of the corporate trustee under **5)** below
 - the source of assets contributed into trust under **8)** below
- ** Please also complete and return **Annexure 4** with your Application Form **

Application Form

Market Growth Instalments – SSQ Series

If a trust Applicant with an individual trustee, please provide:

- the full account name under **1)** below
- the details of the trustees under **2)** below
- the name of the trust under **4)** below
- the details of the trust beneficiaries of the trust under **6)** below
- the details of the contributors to trust assets under **7)** below
- the source of assets contributed into trust under **8)** below

** Please also complete and return **Annexure 4** with your Application Form **

If a trust Applicant with a corporate trustee, please provide

- the full account name under **1)** below
- the details of all directors of the trustee under **2)** below
- the name of the corporate trustee and ABN/ARBN or ACN (if there is no ABN) under **3)** below
- the name of the trust under **4)** below
- the details of the beneficial owners of the corporate trustee under **5)** below
- the details of the trust beneficiaries under **6)** below
- the details of the contributors to trust assets under **7)** below
- the source of assets contributed into trust under **8)** below

** Please also complete and return **Annexure 4** with your Application Form **

1) Account Designation

Please insert your Account Designation Below

2) Applicant 1 Individual/Trustee/Director/Partner Name

First Name

Middle Name

Last Name

Date of Birth

Occupation (if retired, please state occupation before retirement)

Residential Address Details—Number and Street (please note that PO Box is not accepted)

Suburb, City or Town

State

Postcode

Country

Nationality

Government issued unique identification Number

e.g. passport number or drivers licence number

Source of wealth

e.g. employment, investments, other (please specify)

Application Form

Market Growth Instalments – SSQ Series

Applicant 2 Individual/Trustee/Director/Partner Name

First Name	Middle Name	Last Name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of Birth	Occupation (if retired, please state occupation before retirement)	
<input type="text"/>	<input type="text"/>	
Residential Address Details—Number and Street (please note that PO Box is not accepted)		
<input type="text"/>		
Suburb, City or Town	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>
Country	Nationality	
<input type="text"/>	<input type="text"/>	
Government issued unique identification Number e.g. passport number or drivers licence number	Source of wealth e.g. employment, investments, other (please specify)	
<input type="text"/>	<input type="text"/>	

*** If there more than two Applicants/Trustees/Directors/Partners please tick this box and provide the same details for each of them as set out above on a separate page to be attached to this application form:

☐ Yes, additional applicants' details are attached

3) Company/Corporate Trustee/Partnership

Name
<input type="text"/>
ABN/ARBN or ACN (if there is no ABN)
<input type="text"/>

4) Trust/Super Fund

Name
<input type="text"/>
ABN
<input type="text"/>

5) Details of beneficial owners (who own through one or more share holdings more than 25% of the issued capital) in the company Company/Corporate Trustee

Full Name	Date of Birth	Country of Residence
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

6) Details of all Trust beneficiaries (Not required for complying super funds)

Full Name	Date of Birth	Country of Residence
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
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Application Form

Market Growth Instalments – SSQ Series

7) Details of all contributors to Trust assets (Not required for complying super funds)

Full Name	Date of Birth	Country of Residence

8) Source of assets contributed into trust

Please include a brief description of the source of assets contributed into the trust

B. APPLICANT POSTAL ADDRESS DETAILS:

Number and Street

Suburb, City or Town

State

Postcode

C. TELEPHONE AND EMAIL DETAILS (Individual/Company/Trustee):

Daytime Number

(include area code)

Contact Name

Email address

D. CHESS DETAILS (for delivery of UBS Capped SFIs):

Broker

PID

HIN

E. METHOD OF PAYMENT

☐

Cheque payable to "UBS AG, Australia Branch" (see Part F)

☐

Direct Debit (see Part G and Annexure 1)

☐

I have applied for a supplementary loan to fund my purchase of Market Growth Instalments (please proceed to section H)

F. CHEQUE DETAILS (if paying for UBS Capped SFIs by cheque)

Drawer	Bank	Branch	Amount of Cheque

Application Form

Market Growth Instalments – SSQ Series

G. BANK ACCOUNT DETAILS

1) For direct credit of funds to your account:

I/We request that payments due to me/us by UBS be deposited directly into the following account. I/We acknowledge that these instructions supersede and have priority over all previous instructions, but will only apply in respect of UBS Capped Self Funding Instalments whether issued pursuant to the PDS or another PDS held by me/us. Unless advised in writing otherwise, I/we acknowledge that all payments due to me/us will be paid into the nominated account.

Bank / Financial Institution Name	BSB	Account Number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Account Name	Name of Branch / Suburb	
<input type="text"/>	<input type="text"/>	

2) For direct debit of funds from your account for payment to UBS

In addition to filling out section 1 above, fill in this section if you wish to make payment to UBS by direct debit from this same account. Please refer to Annexure 1 for the Direct Debit Request Service Agreement

Request and Authority to debit:

Surname/Company Name

Given Names/ACN/ABN ("YOU")

request and authorise UBS Securities Australia Ltd (User ID number 181244) to arrange, through its own financial institution, for any amount UBS Securities Australia Ltd or UBS AG, Australia Branch may debit or charge you to be debited through the Bulk Electronic Clearing System from an account held at the financial institution identified above and paid to UBS Securities Australia Ltd, subject to the terms and conditions of the Direct Debit Request Service Agreement.

Acknowledgement:

By signing this Application Form you acknowledge having read and understood the terms and conditions governing the debit arrangements between you and UBS Securities Australia Ltd as set out in this section and in your Direct Debit Request Service Agreement (refer to Annexure 1 of this Application Form).

Signature 1

Signature 2

Date

- If you have a joint account both signatures are required.
- If signing for a company, sign and print full name and capacity for signing (e.g. Director).

Application Form

Market Growth Instalments – SSQ Series

H. TFN / ABN:

Applicant 1

Applicant 2

If there are additional Applicants please provide TFN/ABN for each of them as applicable on the separate page to be attached in accordance with 1) above.

You are not obliged to provide either your tax file number ("TFN") or Australian Business Number ("ABN") but if you do not provide either your TFN, ABN or proof of an exemption, UBS will be required to deduct tax at the highest marginal tax rate (plus Medicare levy). By inserting the ABN and signing this Application Form, you declare that this investment is made in the course or furtherance of your enterprise. In order for UBS to meet the ATO's requirements, collection of TFN information is authorised and its use and disclosure are strictly regulated by the tax laws and the Privacy Act.

I. DETAILS OF MARKET GROWTH SSQ SERIES APPLIED FOR:

1) Cash Application

UBS Market Growth Instalment (ASX Code)	Method 1	OR	Method 2
	Total cash amount that you wish to invest (\$) *		Total Notional Exposure that you wish to apply for (\$)
e.g. NABSSQ	\$10,000		\$
	\$		\$
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	\$		\$
TOTAL:	\$		\$

* Excluding any Borrow Fees or Adviser Group Fee

Application Form

Market Growth Instalments – SSQ Series

2) Shareholder Application

Underlying Security (ASX Code)	Number of Shares to roll	Market Growth Instalment to roll into	Do you wish to reinvest your Shareholder Cashback Amount?	Market Growth Instalment code and portions for the Shareholder Cashback amount to be reinvested into (must total 100%)	PID, HIN or SRN for current holding
<i>e.g NAB</i>	<i>500</i>	<i>NABSSQ</i>	<i>Yes</i>	<i>MPLSSQ (50%), WBCSSQ (50%)</i>	
TOTAL:					

Application Form

Market Growth Instalments – SSQ Series

3) Rollover Application

To process a Rollover Application, please contact UBS on 1800 633 100 once you have provided your Application Form (including the completed table below) to discuss your Rollover Application and arrange processing.

Existing Instalment code	New Series	Number of Instalments you wish to roll	PID, HIN or SRN for current holding
<i>e.g NABSS3R</i>	<i>NABSSQ</i>	<i>500</i>	
TOTAL:			

Application Form

Market Growth Instalments – SSQ Series

General Declarations

1. BY THIS POWER OF ATTORNEY, I/we for valuable consideration irrevocably appoint UBS Nominees Pty Limited (AFSL No. 231088) or its nominee as my nominee on the terms of the Nominee Deed in respect of any Securities to which this Application relates.
2. BY THIS POWER OF ATTORNEY, I/we for valuable consideration irrevocably appoint UBS, or any employee of UBS whose title includes the word “director”, severally as my/our attorney to do:
 - (a) everything necessary or expedient to bind me/us to the Loan Agreement substantially in the form set out in Part 9 of the PDS, complete any blanks in the Loan Agreement and date and execute the Loan Agreement on my/our behalf;
 - (b) anything which I/we must do under or in relation to the Loan Agreement or any other agreement or arrangement between me/us and UBS relating to the Loan; and
 - (c) anything incidental or necessary in relation to the above (including, but not limited to, completing any blanks in this Application Form and appointing any person as sub-attorney to do any of the above).
3. I/We indemnify the attorney against all claims, losses, damages and expenses suffered or incurred as a result of anything done under this power of attorney.
4. I/We have read and understood, and agree to accept the UBS Capped Self Funding Instalments on the conditions set out in the PDS and the relevant Supplementary PDS for each Series. In particular, I/we:
 - (a) acknowledge that I/we am/are aware of the restrictions in respect of ownership that apply to the Securities. In particular, I/we have read Part 3.14 of the PDS;
 - (b) represent that if the relevant Underlying Parcel(s) is/are delivered to me/us those restrictions on ownership will not be breached;
 - (c) acknowledge that if by reason of the restrictions on ownership applicable in respect of the Securities:
 - (i) UBS or the Security Trustee is prevented from delivering the relevant Underlying Parcel(s) to me/us;
 - (ii) I/we am/are prevented from taking delivery of the relevant Underlying Parcel(s); or
 - (iii) I/we am/are required to divest any or all of the Underlying Parcel(s);UBS will not be required to make any payment to me/us in substitution for the Underlying Parcel(s) and will not otherwise be liable to me/us for damages or otherwise;
 - (d) acknowledge that I/we received a complete copy/print-out of the PDS and relevant Supplementary PDS for the UBS Capped Self Funding Instalments applied for under this Application Form before I/we completed this Application Form;
 - (e) agree to be bound by the Instalment Deed, and as the borrower by the Loan Agreement on the terms set out in Part 9 of the PDS, and as the beneficiary by the Nominee Deed;
 - (f) acknowledge that neither UBS nor any of its related entities have provided any tax advice or otherwise made any representations regarding the tax consequences of an application for or an investment in UBS Capped Self Funding Instalments;
 - (g) agree to receive financial services guides and supplementary financial services guides from UBS or its related entities (including UBS Securities and the Security Trustee) by having them made available via www.ubs.com/instalments or such other internet website notified to me/us and represent and warrant that I/we have received in printable form and read and understood the Financial Services Guides of UBS Securities and the Security Trustee prior to signing this application form;
 - (h) acknowledge that to the extent I/we deem appropriate, I/we have or will obtain my/our own financial and taxation advice from an independent professional adviser;
 - (i) waive and agree not to assert any claim against UBS or any of its related entities with respect to the tax aspects of this investment in UBS Capped Self Funding Instalments; and
 - (j) acknowledge that (i) UBS Capped SFIs are not deposits with UBS and are subject to investment risk, including possible delays in repayment and loss of principal invested; and (ii) none of UBS, or any other UBS Entity guarantees any particular return or the performance of the UBS Capped SFIs.
5. Where bank account details have not been provided to enable direct credit of funds to my/our account, I/we acknowledge that I/we will receive all cash payments due to me by cheque. I/we acknowledge that UBS may impose a charge reflecting the cost of processing cheque payments, provided UBS gives prior notice to me/us of its intention to impose such a charge. Neither UBS nor the Registry will be responsible for any delays in crediting funds to my/our nominated account as a result of transaction procedures or errors by any financial institution.

Application Form

Market Growth Instalments – SSQ Series

Shareholder Applicant and Rollover Applicant Declarations

If I am/we are a Shareholder Applicant or Rollover Applicant, by completing the Applicant Form, I/we further acknowledge, represent, warrant and undertake as follows:

1. BY THIS POWER OF ATTORNEY, I/we for valuable consideration irrevocably appoint UBS Nominees Pty Limited (AFSL No. 231088) or its nominee as my nominee on the terms of the Nominee Deed in respect of any Existing Instalments ("My Instalments") or underlying parcels of My Instalments or Securities held by me/us ("My Securities") to which this Application relates; and authorise and direct the Security Trustee to do all things necessary for it or its nominee to become the registered holder of My Instalments or My Securities (as applicable); and do anything incidental or necessary to complete any of the above.
2. BY THIS POWER OF ATTORNEY, I/we for valuable consideration irrevocably appoint UBS, or any employee of UBS whose title includes the word "director", severally as my/our attorney to do where the Final Instalment for my Existing Instalments becomes payable on the giving of a notice or the exercise of a right or anything to be done by the Rollover Applicant, give such notice or exercise such right or do such thing;
3. I/we direct UBS Securities to do anything necessary to effect the transfer to the Security Trustee of any of My Instalments, and My Securities (as applicable), including, but not limited to, completing the second payment notice or completion notice in respect of my Existing Instalments.
4. I/we represent and warrant that: I am/we are the sole legal and beneficial owner(s) of My Instalments and that I/we will not transfer any of My Instalments other than to the Security Trustee in accordance with the PDS; I/we will not transfer My Securities other than to the Security Trustee in accordance with the PDS; I/we am/are the beneficial owner of My Securities and if applicable, am/are entitled to become the legal owner of My Securities upon payment of the Final Instalment; My Instalments or My Securities (as applicable) are free from any Encumbrances and I/we am/are able to pay my/our debts as and when they become due and that no step has been taken to make me/us bankrupt or commence winding up proceedings, appoint a controller or administrator, seize or take possession of any of my/our assets to make an arrangement, compromise or composition with any of my/our creditors.

Privacy

The Personal Information (as defined in the Privacy Act 1998 (Cth)) we ask you to supply in this Application Form (other than your address, date of birth and information required by AML legislation) is not required by law but we may not be able to accept your application if the information is not supplied. The Personal Information collected from you will be used, held or disclosed for the purposes set out below, or for a purpose related to one of the purposes set out below that you would reasonably expect, or where required or permitted by law. You may have rights to access and correct your Personal Information, and in some circumstances make complaints regarding the use, holding or disclosure of your Personal Information by UBS. The privacy policy of UBS contains information regarding the exercise of such rights.

1. I/we acknowledge that the Personal Information about me/us provided to UBS in this Application Form may be used for any of the following purposes:
 - to assess whether to accept my/our application;
 - to prepare any documentation relevant to, and to maintain, my/our investment in the Instalments;
 - to effect investments in the Instalments in my/our name(s);
 - to communicate with me/us in relation to the Instalments;
 - to comply with legislative or regulatory requirements;
 - to perform the UBS's administrative operations; and
 - for any other purpose identified in the Privacy Statement in Section 12 of this PDS.
2. I/we agree and consent to UBS:
 - giving Personal Information about me/us to:
 - a) the UBS's agents, contractors and external advisers;
 - b) regulatory bodies, government agencies, law enforcement bodies and courts; and
 - c) the entities in which investments are made and/or to any agents or contractors, for the purpose of administering my/our investment or administering or enforcing a loan guarantee (if applicable);
 - collecting Personal Information about me/us from, and giving it to, my/our executor, administrator, trustee, guardian or attorney and my/our agents and representatives (including my finance broker, legal and financial adviser); and
 - providing my/our ABN to UBS and its related entities,

Application Form

Market Growth Instalments – SSQ Series

even if the disclosure of my/our Personal Information is to an organisation overseas, including any jurisdiction set out in the Privacy Statement the PDS, regardless of whether or not such entity is subject to privacy obligations equivalent to those which apply to UBS.

- 3) I/We represent and warrant that, if at any time I/we supply UBS with Personal Information about another individual, I/we have obtained, or will at the relevant time will have obtained, the consent of such individual to the collection, use, holding or disclosure of their information in accordance with, and for any the purposes, stated in the Privacy Statement in the PDS and this Privacy Consent, and have made such individual aware of the information set out in such Privacy Statement.

Advisers

- (a) Advisers adding their Adviser Stamp to this Application Form provide the following acknowledgements and representations:
- i) I acknowledge that I am either an Australian financial services licensee or an authorised representative of an Australian financial services licensee and that, in relation to this Application, I have only provided financial services that are within the scope of the Australian financial services licence applicable to me;
 - ii) I acknowledge that I have complied with the relevant disclosure requirements, including all relevant requirements in relation to the disclosure of fees, and any requirement to provide Product Disclosure Statements, Financial Services Guides, Statements of Advice or any other disclosures required by the Corporations Act;
 - iii) I represent that in compliance with the provisions of the AML/CTF Act and Rules, I have taken the steps required to identify and verify the Applicant's identity (including the directors, beneficial owners and trustees listed in the Application Form) by checking and verifying the identity, nationality, residential address and signature of the Applicant, and any other relevant details, in compliance with the AML/CTF Act and Rules and any Distribution Agreement entered into for purposes of compliance with the AML/CTF Act and Rules; and
 - iv) I represent that I have taken adequate steps to assist in the prevention of money laundering activities which steps may include, without limitation, identifying the Applicant's source of wealth and monitoring of any unusual transactions;
- (b) **Adviser RCTI Agreement**—this section relates to supplies made by an Adviser (acting on behalf of the entity ("Supplier") that holds the requisite Australian Financial Services Licence) to UBS in consideration of a placement fee trail fee, or other similar fee ("Adviser Fees"). By completing the details in Section J and affixing its stamp to this Application Form, and in consideration of the Adviser Fees, the Adviser:
- i) represents and warrants that it is authorised to enter into this agreement on the Supplier's behalf;
 - ii) represents and warrants that the Supplier is registered for ABN and GST purposes and that it will promptly notify UBS if it ceases to be so registered; and
 - iii) agrees that UBS may, and will issue to the Supplier, self generated tax invoices (called "Recipient Created Tax Invoices" or "RCTIs") in respect of the supplies that the Supplier has made (or will make) to UBS; and
 - iv) agrees that the Supplier will not issue tax invoices for those same supplies, except where first agreed in writing with UBS.

UBS declares that it is registered for GST purposes and that it will promptly notify the Adviser if it ceases to be so registered or if it ceases to be entitled to issue RCTIs.

Business Purpose Declaration - Loan ("credit")

Note: UBS AG, Australia Branch ("credit provider") will make loans to you as a Holder of UBS Capped SFIs. The declaration below records your agreement that these loans are provided as part of the UBS Capped SFIs, which is an investment product.

I/We declare that the credit to be provided to me/us by UBS is to be applied wholly or predominantly for business or investment purposes (or for both purposes).

IMPORTANT

You should **not** sign this declaration unless this loan is wholly or predominantly for business or investment purposes. By signing this declaration you may **lose** your protection under the Consumer Credit Code.

ONLY PERSONS WITHIN AUSTRALIA MAY USE THIS APPLICATION FORM TO APPLY FOR UBS CAPPED SELF FUNDING INSTALMENTS.

Application Form

Market Growth Instalments – SSQ Series

J. ADVISER DETAILS AND AGREEMENT TO PAY THE BORROW FEE OR ADVISER GROUP FEE

By signing on the following page, I/we specify the following to be my Adviser Group and the following person to be my adviser referred to in the fee arrangements below in this section J:

Name of Adviser Group (AFSL holder for which adviser acts as a representative):

Name of adviser (Full Name/Company Name):

Address Details—Number and Street

Suburb, City or Town

State

Postcode

Please fill in **one** of the following two parts:

1. Borrow Fee (applicable only to wholesale clients)

Please only fill in this section if you are a wholesale client (as defined in the Corporations Act 2001 (Cth)).

By signing on the following page, I/we confirm the following:

- (a) I/we have read and understood the Supplementary PDS;
- (b) Along with this Application Form, I/we will provide to UBS a valid certificate signed by a qualified accountant (for the purposes of the Corporations Act 2001 (Cth) that was issued not more than 2 years prior to the Strike Date confirming the details required under the Corporations Act 2001 (Cth) in order to qualify as a wholesale client (please refer to Annexure 2 for a template of a wholesale client certificate acceptable by UBS);
- (c) I/we acknowledge that I/we are aware of the Borrow Fee indicated below and consent to the Borrow Fee being paid by UBS to the Adviser Group and the Adviser Group paying a portion of that amount to my adviser, being the amount of commission I/we agree that my/our adviser will receive (provided UBS is satisfied you qualify as a wholesale client as defined in the Corporations Act 2001 (Cth) and provided that payment or receipt of the Borrow Fee and commission is not prohibited by law);
- (d) I/we acknowledge that this Borrow Fee is payable when I/we acquire UBS Market Growth Instalments (other than on the ASX).

Borrow Fee (% of the Loan Amount)

 %

Note: This percentage includes GST and cannot exceed 2.20%

2. Adviser Group Fee (applicable to all clients) - Please note that if you are a wholesale client and have paid a Borrow Fee, the Adviser Group Fee will not apply

By signing on the following page, I/we consent to:

- (a) Pay an amount in respect of the Adviser Group Fee which is a fixed dollar amount as specified below and direct UBS to collect that amount from me/us in addition to the First Payment Amount, and I/we consent and direct UBS to pay that amount to my/our Adviser Group specified above on my/our behalf; and
- (b) Where applicable, the Adviser Group holding that amount in respect of the Adviser Group Fee on trust and pay to my adviser all or part of that amount as disclosed to me by my adviser in the statement of advice or financial services guide relevant to the financial services they provide to me in respect of the Market Growth Instalments or as otherwise disclosed to me by my adviser.

Adviser Group Fee: (please tick the relevant box)

\$0

☐

\$5,000

☐

\$2,500

☐

\$7,500

☐

Note: These fees are inclusive of GST

Application Form

Market Growth Instalments – **SSQ Series**

SIGNATURE AND ACKNOWLEDGEMENT

DATED: _____

SIGNED, SEALED AND DELIVERED by:

(Individual Applicant or Joint Applicants)

First Applicant's Signature

Second Applicant's Signature
(if applicable)

First Applicant's Name

Second Applicant's Name
(if applicable)

If there are additional Applicants please provide signatures for each of them as above, on the separate page to be attached in accordance with 1) above.

(Company Applicant including corporate trustee):

Name of Company/Corporate Trustee (This form is executed by the Company in accordance with the Corporations Act)

Director / Secretary Signature

Director Signature

Director / Signature Name

Director Name

Annexure 1 – Direct Debit Request Service Agreement

Definitions:

“Account” means the account held at Your Financial Institution from which We are authorised to arrange for funds to be debited.

“Agreement” means this Direct Debit Request Service Agreement between You and Us.

“Banking Day” means a day other than a Saturday or a Sunday or a public holiday listed throughout Australia.

“Debit Day” means the day that payment by You to Us is due.

“Debit Payment” means a particular transaction where a debit is made.

“Direct Debit Request” means the Direct Debit Request between Us and You .

“Us” or “We” means UBS AG , Australia Branch, the Debit User You have authorised by signing a Direct Debit Request.

“You” means the customer who signed the Direct Debit Request.

“Your Financial Institution” is the financial institution where You hold the Account that You have authorised Us to arrange to debit.

1. Debiting Your account

- 1.1 By signing a Direct Debit Request, You have authorised Us to arrange for funds to be debited from Your Account. You should refer to the Direct Debit Request and this Agreement for the terms of the arrangement between Us and You.
- 1.2 We will only arrange for funds to be debited from Your Account as authorised in the Direct Debit Request.
- 1.3 If the Debit Day falls on a day that is not a Banking Day, We may direct Your financial institution to debit Your Account on the following Banking Day. If You are unsure about which day Your Account has or will be debited You should ask Your financial institution.

2. Changes by Us

We may vary any details of this Agreement or a Direct Debit Request at any time by giving You at least fourteen (14) days' written notice.

3. Changes by You

- 3.1 Subject to 3.2 and 3.3, You may change the arrangements under a Direct Debit Request by contacting Us on 1800 633 100.
- 3.2 If You wish to stop or defer a Debit Payment You must notify Us in writing at least fourteen (14) days before the next Debit Day. This notice should be given to Us in the first instance.
- 3.3 You may also cancel Your authority for Us to debit Your Account at any time by giving Us fourteen (14) days notice in writing before the next Debit Day. This notice should be given to Us in the first instance at the following address:

UBS Instalments
Equity Operations
GPO Box 4151
Sydney NSW 2001

4. Your obligations

- 4.1 It is Your responsibility to ensure that there are sufficient clear funds available in Your Account to allow a Debit Payment to be made in accordance with the Direct Debit Request.
- 4.2 If there are insufficient clear funds in Your Account to meet a Debit Payment:
 - (a) You may be charged a fee and/or interest by Your financial institution;
 - (b) You may also incur fees or charges imposed or incurred by Us; and

Annexure 1 – Direct Debit Request Service Agreement

- (c) You must arrange for the Debit Payment to be made by another method or arrange for sufficient clear funds to be in Your Account by an agreed time so that We can process the Debit Payment.

4.3 You should check Your Account statement to verify that the amounts debited from Your Account are correct.

4.4 If UBS AG, Australia Branch is liable to pay goods and services tax ("GST") on a supply made in connection with this Agreement, then You agree to pay UBS AG, Australia Branch on demand an amount equal to the consideration payable for the supply multiplied by the prevailing GST rate.

5. Dispute

5.1 If You believe that there has been an error in debiting Your Account, You should notify Us directly on 1800 633 100 and confirm that notice in writing with Us as soon as possible so that We can resolve Your query more quickly.

5.2 If We conclude as a result of our investigations that Your Account has been incorrectly debited We will respond to Your query by arranging for Your financial institution to adjust Your Account (including interest and charges) accordingly. We will also notify You in writing of the amount by which Your Account has been adjusted.

5.3 If We conclude as a result of our investigations that Your Account has not been incorrectly debited We will respond to Your query by providing You with reasons and any evidence for this finding.

5.4 Any queries You may have about an error made in debiting Your Account should be directed to Us in the first instance so that We can attempt to resolve the matter between Us and You. If We cannot resolve the matter You can still refer it to Your financial institution which will obtain details from You of the disputed transaction and may lodge a claim on Your behalf.

6. Accounts

You should check:

- (a) with Your financial institution whether direct debiting is available from Your Account as direct debiting is not available on all Accounts offered by financial institutions.
- (b) Your Account details which You have provided to Us are correct by checking them against a recent Account statement; and
- (c) with Your financial institution before completing the Direct Debit Request if You have any queries about how to complete the Direct Debit Request.

7. Confidentiality

7.1 We will keep any information (including Your Account details) in Your Direct Debit Request confidential. We will make reasonable efforts to keep any such information that We have about You secure and to ensure that any of our employees or agents who have access to information about You do not make any unauthorised Use, modification, reproduction or disclosure of that information.

7.2 We will only disclose information that We have about You:

- (a) to the extent specifically required by law; or
- (b) for the purposes of this Agreement (including disclosing information in connection with any query or claim).

8. Notice

8.1 If You wish to notify Us in writing about anything relating to this Agreement, You should write to Us at the following address:

UBS Instalments
Equity Operations
GPO Box 4151, Sydney NSW 2001

8.2 We will notify You by sending a notice in the ordinary post to the address You have given Us in the Direct Debit Request.

8.3 Any notice will be deemed to have been received on the third Banking Day after posting.

Annexure 2 - Wholesale Client Certificate

Issued under Chapters 6D and 7 of the Corporations Act 2001 (Cth)

Dear UBS,

(a) Individual/Company

I certify that:

Print Full Legal Name of Person (Individual or Company)

- has net assets¹ of at least A\$2.5million (or A\$10million for a super fund Applicant); or
- a gross income² for each of the last 2 financial years of at least A\$250,000 per year

(b) Controlled companies and/or trusts

It is also confirmed for the purposes of the Corporations Act the above named person controls³ the following companies and trusts:

Print Full Name of Company/Trust

ABN/ACN/ARBN (if any)

_____	_____
_____	_____
_____	_____

I confirm that I am a member of one or more of the following professional bodies (tick appropriate box):

- ☐ CPA Australia ("CPA" or "FCPA") or
- ☐ Institute of Chartered Accountants in Australia ("CA", "ACA" or "FCA"); or
- ☐ Other foreign eligible professional body for the purposes of the Corporations Act⁴

(please specify if other) _____, and I have at least 3 years practical experience as an accountant or auditor and I am giving this certificate in respect of a resident of my country of qualification, not being Australia

- I am subject to and in compliance with that professional body's continuing education requirements
- I am aware that UBS AG and any subsidiary of UBS AG may rely on this certificate for such period of time as is permitted by the Corporations Act.
- I confirm that I am independent of the above-named person and/or entities.

(c) Signature

Signature of Accountant

Date (DD/MM/YYYY)

Name

Name of firm

Business Address

Guidance Notes for completing the Wholesale Client Certificate

¹In determining the net assets of the person, the net assets of a company or trust controlled by the person may be included in the calculations.

²In determining the gross income of the person, the gross income of a company or trust controlled by the person may be included in the calculations/

³Refer section 708(8)(d) and section 761G(7). For this purpose "control" has the meaning given to it in section 50AA of the Corporations Act 2001 and, in general, means having the capacity to determine the outcome of decisions about the relevant company's or trust's financial and operating policies.

⁴A list of approved foreign eligible professional bodies is listed by ASIC at

<http://www.asic.gov.au/asic/asic.nsf/byheadline/Certificates+issued+by+a+qualified+accountant?openDocument>

Annexure 3

FATCA Individual Self-Certification

INDIVIDUAL APPLICANTS MUST COMPLETE THIS FORM.

PLEASE RETURN THIS FORM WITH YOUR APPLICATION FORM.

Please Note: For the avoidance of doubt, the supporting notes and guidance provided are for reference purposes only and do not constitute tax advice. If you require assistance in completing this FATCA Self-Certification then you should seek qualified professional assistance.

INDIVIDUAL APPLICANT 1

Part 1—Basic Information

Name of Individual

Country of birth

Date of birth

Resident / Permanent address Number and Street (please note that PO Box is not accepted)

Suburb, City or Town

State

Postcode

Country

Mailing address (if different to the permanent address) Number and Street

Suburb, City or Town

State

Postcode

Country

Part 2— Tax Residency (Please specify the jurisdiction in which you are resident for tax purposes)

Primary Jurisdiction:

TIN

or TIN unavailable*

☐

Additional Jurisdiction:

TIN

or TIN unavailable*

☐

Additional Jurisdiction:

TIN

or TIN unavailable*

☐

* Please specify the reason for non-availability of TIN

Is the individual a US person? A US person for FATCA purposes means a US Citizen (even if residing outside the US) or a resident alien of the US. Please see Part 2 of the Supporting Notes.

Yes

☐

No

☐

Part 3— Certification

I certify that I have examined the information on this form and to the best of my knowledge and belief it is true, correct, and complete.

I agree that I will inform you within 30 days if any change in circumstances renders this certification incorrect.

I certify that the individual signing this form is either the beneficial owner as named in Part 1 of this form, or has the capacity to sign on behalf of the beneficial owner.

I agree you can share the beneficial owner's account details with relevant competent authorities as per regulatory requirements. Where required, I agree to provide a waiver to allow this information to be reported to the competent authority.

SIGNED - Signature of Individual Applicant

Date

Individual Applicant's Name

Capacity (if not signed by account holder)

Annexure 3

INDIVIDUAL APPLICANT 2

Part 1—Basic Information

Name of Individual

Country of birth

Date of birth

Resident / Permanent address Number and Street (please note that PO Box is not accepted)

Suburb, City or Town

State

Postcode

Country

Mailing address (if different to the permanent address) Number and Street

Suburb, City or Town

State

Postcode

Country

Part 2—Tax Residency (Please specify the jurisdiction in which you are resident for tax purposes)

Primary Jurisdiction:

TIN

or TIN unavailable*

☐

Additional Jurisdiction:

TIN

or TIN unavailable*

☐

Additional Jurisdiction:

TIN

or TIN unavailable*

☐

* Please specify the reason for non-availability of TIN

Is the individual a US person? A US person for FATCA purposes means a US Citizen (even if residing outside the US) or a resident alien of the US. Please see Part 2 of the Supporting Notes.

Yes

☐

No

☐

Part 3— Certification

I certify that I have examined the information on this form and to the best of my knowledge and belief it is true, correct, and complete.

I agree that I will inform you within 30 days if any change in circumstances renders this certification incorrect.

I certify that the individual signing this form is either the beneficial owner as named in Part 1 of this form, or has the capacity to sign on behalf of the beneficial owner.

I agree you can share the beneficial owner's account details with relevant competent authorities as per regulatory requirements. Where required, I agree to provide a waiver to allow this information to be reported to the competent authority.

SIGNED - Signature of Individual Applicant

Date

Individual Applicant's Name

Capacity (if not signed by account holder)

Annexure 4

FATCA Entity Self-Certification

COMPLETE THIS FATCA ENTITY SELF-CERTIFICATION FOR EACH APPLICANT THAT IS NOT AN INDIVIDUAL. PLEASE RETURN THIS FORM WITH YOUR APPLICATION FORM.

Please Note

For the avoidance of doubt, the supporting notes and guidance provided (refer www.ubs.com/instalments) are for reference purposes only and do not constitute tax advice. If you require assistance in determining the most relevant classification for your organisation then you should seek qualified professional assistance.

All organisations completing this self-certification should complete Parts 1-3 and 9. In addition, depending on your organisation's response to Part 3, additional sections must be completed (these are flagged with 'go to X' after relevant responses). When completing this form please ensure that you have completed all the parts flagged for your organisation before completing Part 9.

Part 1 - Organisation Information

Name of Organisation (see supporting notes section 1 for disregarded entities)

Jurisdiction of incorporation/organisation

Registered / Permanent address

Street: _____

City: _____ Post Code: _____ Country: _____

Mailing address (if different to permanent address)

Street: _____

City: _____ Post Code: _____ Country: _____

Is the organisation a disregarded entity or branch in a different jurisdiction from where it is headquartered? ☐ Yes
☐ No

If yes, please confirm the jurisdiction that the disregarded entity or branch is physically located in _____

Part 2 - Tax Residency

Please specify the jurisdiction in which your organisation is resident for tax purposes. If you are applying tax residency tie-breaker clause under an applicable tax treaty then please enter your primary residence jurisdiction only.

Jurisdiction: _____ TIN: _____ or TIN unavailable* ☐

Jurisdiction: _____ TIN: _____ or TIN unavailable* ☐

* Please specify the reason for non-availability of TIN _____

Specified Person (see supporting notes section 2.2 for further information)

If your organisation is tax resident in a *Reportable Jurisdiction* other than the US, please tick below if it is **not** a Specified Person **and** enter the corresponding reason code:

The organisation is not a Specified Person ☐ Reason code: _____

Annexure 4

Part 3 - FATCA Status

Please provide your organisation's FATCA status regardless of the Specified Person status noted above:

For US Persons only:

- ☐ US financial institution (go to Part 9)
- ☐ US active / excepted nonfinancial entity (go to Part 9)
- ☐ US passive nonfinancial entity (go to Part 8)

For non-US Persons:

- ☐ Nonparticipating FFI (go to Part 9)
- ☐ Participating FFI (go to Part 4)
- ☐ Reporting Model 1 FFI (go to Part 4)
- ☐ Reporting Model 2 FFI (go to Part 4)
- ☐ Registered deemed-compliant FFI (go to Part 4)
- ☐ Sponsored FFI that has not obtained a GIIN (go to Part 5)
- ☐ Certified deemed-compliant nonregistering local bank (go to Part 9)
- ☐ Certified deemed-compliant FFI with only low-value accounts (go to Part 9)
- ☐ Certified deemed-compliant sponsored, closely held investment vehicle (go to Part 5)
- ☐ Certified deemed-compliant limited life debt investment entity (go to Part 9)
- ☐ Certified deemed-compliant investment advisors and investment managers (go to Part 9)
- ☐ Owner-documented FFI (go to Part 9 and complete Appendix 2)
- ☐ Restricted distributor (go to Part 9)
- ☐ Nonreporting IGA FFI (go to Part 4)
- ☐ Foreign Government, government of a US possession, or foreign central bank of issue (go to Part 9)
- ☐ International organisation (go to Part 9)
- ☐ Exempt retirement plans (go to Part 9)
- ☐ Entity wholly owned by exempt beneficial owners (go to Part 9 and complete Appendix 2)
- ☐ Territory financial institution (go to Part 9)
- ☐ Nonfinancial group entity (go to Part 9)
- ☐ Excepted nonfinancial start-up company (go to Part 6)
- ☐ Excepted nonfinancial entity in liquidation or bankruptcy (go to Part 6)
- ☐ 501(c) organisation (go to Part 6)
- ☐ Nonprofit organisation (go to Part 7)
- ☐ Publicly traded NFFE or NFFE affiliate of a publicly traded corporation (go to Part 6)
- ☐ Excepted territory NFFE (go to Part 7)
- ☐ Active NFFE (go to Part 9)
- ☐ Passive NFFE (go to Part 8)
- ☐ Excepted inter-affiliate FFI (go to Part 9)
- ☐ Direct reporting NFFE (go to Part 4)
- ☐ Sponsored direct reporting NFFE (go to Part 5)

Part 4 - Global Intermediary Identification Number (GIIN)

Please provide your organisation's GIIN number below:

_____ - _____ - _____ - _____

If the organisation does not have a GIIN, please indicate why below:

- ☐ The organisation is a Trustee Documented Trust (go to Part 5)
- ☐ The organisation is a Nonreporting IGA FFI other than a Trustee Documented Trust and is not required to register for a GIIN (please specify type of Nonreporting IGA FFI): _____
(please specify the IGA country under which this type of Nonreporting IGA FFI is named): _____
- ☐ Other reason (please specify): _____

Note: If you are a collective investment vehicle or similar organisation please specify if the GIIN provided above is for 'Umbrella' or 'Sub fund' level:

- ☐ Umbrella fund
- ☐ Sub fund

(go to Part 9)

Annexure 4

Part 5 - Sponsoring Entity

Name of sponsoring entity or reporting trustee of Trustee Documented Trust:

GIIN of sponsoring entity or reporting trustee of Trustee Documented Trust:

_____ - _____ - _____ - _____ - _____

(go to Part 9)

Part 6 - Excepted NFFEs

Please tick the appropriate box for the relevant type of Excepted NFFE and complete the required information:

- ☐ For an excepted nonfinancial start-up company please provide the date of formation: _____ (dd/mm/yyyy)
- ☐ For an excepted nonfinancial entity in liquidation or bankruptcy please provide the date that the organisation filed a plan for liquidation/reorganisation or bankruptcy: _____ (dd/mm/yyyy)
- ☐ For a 501(c) organisation, please provide the date of the currently effective 501(c) organisation determination letter from the IRS: _____ (dd/mm/yyyy). **Alternatively**, if the organisation has provided UBS with a copy of an opinion from US counsel certifying that the payee is a section 501(c) organisation, please tick here ☐ (go to Part 7).
- ☐ For a publicly traded NFFE or a NFFE affiliate of a publicly traded corporation, please provide the following information:
 - i) Name of one securities exchange upon which the stock is regularly traded: _____
 - ii) The name of the publicly traded corporation whose stock is regularly traded on the above securities exchange: _____

(go to Part 9)

Part 7 - Non US FATCA Classification

Certain FATCA classifications in Part 3 are US FATCA specific (please see supporting notes section 2.7) and do not have an equivalent classification in similar reporting regimes. Where this is the case, the organisation will be classified as either a Financial Institution, an Active NFFE or a Passive NFFE. Please confirm which of these classifications the organisation named in Part 1 will fall under for the purpose of non-US FATCA reporting regimes:

- ☐ Financial Institution
- ☐ Active NFFE
- ☐ Passive NFFE (go to Part 8)

(go to Part 9)

Part 8 - Identification of Controlling Persons and Substantial US Owners

If the FATCA classification of your organisation is a Passive NFFE (in general, an organisation that is professionally managed will not meet the definition of a Passive NFFE - please see supporting notes section 2.8 for further information), please confirm the total number of Controlling Persons/Substantial US Owners, and provide details of the of each Controlling Person/Substantial US Owner in Appendix 1.

Total number of Controlling Persons/Substantial US Owners identified: _____

- ☐ Please confirm you have provided details for all required Controlling Persons/Substantial US Owners

(go to Part 9)

Part 9 - Certification

We confirm that the organisation identified in Part 1 meets the criteria relevant to the FATCA category selected above and, if the organisation is a NFFE, it is not acting as an agent / custodian / nominee / signatory / investment advisor / intermediary for the benefit of another person.

We certify that we have examined the information on this form and to the best of our knowledge and belief it is true, correct, and complete.

We agree to inform you within 30 days if any change in circumstances renders this certification incorrect.

We certify that the individual signing this form has the capacity to sign for the organisation identified in Part 1 of this form.

We agree you can share the organisation's account details with relevant competent authorities as per regulatory requirements. Where required, we agree to provide a waiver to allow this information to be reported to the competent authority.

Sign Here

Signature of individual authorised to sign
for the organisation

Print Name

Date

Annexure 4

Appendix 1

TO BE FILLED IN FOR EACH CONTROLLING PERSON/SUBSTANTIAL US OWNER OF PASSIVE NON-FINANCIAL ENTITY

Name of Organisation: _____

Relationship (e.g. Owner, Director, Trustee, etc.): _____

The individual named in Part 1 below is providing this form in support of the self-certification because they are a:

- ☐ Substantial US Owner of the organisation named in Part 1 of the self-certification; and/or
- ☐ Controlling Person of the organisation named in Part 1 of the self-certification.

Please provide details of the controlling person / substantial US owner below:

Part 1 - Basic Information

Name of individual

Country of birth	Date of Birth
Registered / Permanent address	
Street: _____	
City: _____	Post Code: _____ Country: _____
Mailing address (if different to permanent address)	
Street: _____	
City: _____	Post Code: _____ Country: _____

Part 2 - Tax Residency

Residency for tax purposes

Please specify the jurisdiction in which you are resident for tax purposes:

Jurisdiction: _____ TIN: _____ or TIN unavailable* ☐

Jurisdiction: _____ TIN: _____ or TIN unavailable* ☐

* Please specify the reason for non-availability of TIN _____

Is the individual a US person? ☐ Yes ☐ No

US person for FATCA purposes means US citizens (even if residing outside the US) and lawful permanent residents of the US.

Part 3 - Certification

I certify that I have examined the information on this form and to the best of my knowledge and belief it is true, correct, and complete.

I agree that I will inform you within 30 days if any change in circumstances renders this certification incorrect.

I agree you can share my account details with the relevant tax authorities as per regulatory requirements.

Sign Here

_____	_____
Signature of account holder	Date
_____	_____
Print name of individual signing form	Capacity in which acting (if not signed by account holder)

Annexure 4

Total number of owners: _____

Page
____ of ____

Appendix 2 FFI Owner Reporting Statement

TO BE COMPLETED BY OWNER DOCUMENTED FFIS AND ENTITIES WHOLLY OWNED BY EXEMPT BENEFICIAL OWNERS

- This appendix should only be completed by organisations claiming to be an Owner Documented FFI or an Entity Wholly Owned by Exempt Beneficial Owners for FATCA purposes. The organisation must provide information and documentation in relation to each debt or equity owner of the organisation.
- If there are more than 10 owners, please complete an additional appendix and number them accordingly in the top right hand corner.
- For each debt or equity owner, sufficient valid documentation should be provided. Please see supporting notes section 4 for additional information.

Name of organisation: _____

☐ Owner Documented FFI

☐ Entity Wholly Owned by Exempt Beneficial Owners

Please complete the table below **or alternatively** if you have provided an Auditor's letter substitute please tick this box ☐ (please see supporting notes section 4)

Name	Address	TIN (if any)	FATCA Status	Debt or Equity Owner	Type of documentation

We certify that we have examined the information on this form and to the best of our knowledge and belief it is true, correct and complete.

We confirm that the organisation named above meets the requirements to be classified as an Owner Documented FFI or an Entity Wholly Owned by Exempt Beneficial Owners.

We agree to inform you within 30 days if any change in circumstance renders this appendix incorrect, and will provide a new Appendix 2 every 3 years where necessary.

Sign Here

Signature of individual authorised to sign for the organisation

Print Name

Date