

**Notice under paragraph 708A(5)(e) *Corporations Act 2001* (Cth)**

Talon Petroleum Limited (ASX code: TPD) (**Talon**) has today issued 1,041,667 fully paid ordinary shares (Shares) to lender in connection with a funding facility.

As required by section 708A(6) of the Corporations Act 2001 (Cth) (Corporations Act), Talon notifies ASX that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Talon has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to Talon; and
  - b. section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

Signed for and on behalf of Talon Petroleum Limited:

A handwritten signature in black ink, appearing to read "Andrew Crawford".

**Andrew Crawford**  
Company Secretary  
Talon Petroleum Limited

For further information, please contact Peter Love (Chairman): [peter.love@talonpetroleum.com.au](mailto:peter.love@talonpetroleum.com.au) or Andrew Crawford (Company Secretary) [andrew.crawford@talonpetroleum.com.au](mailto:andrew.crawford@talonpetroleum.com.au).

**About Talon Petroleum Limited:**

Talon Petroleum Limited is a Texas and Gulf Coast focused exploration and appraisal company listed on ASX (ASX code: TPD). Talon's strategy is to invest in multi-well oil projects that are located within areas with good production infrastructure employing horizontal drilling and advanced fracking technologies. The projects target oil in resource plays (shales) or in low permeability conventional reservoirs that originally produced only a small fraction of the hydrocarbons in-place (old fields with tight reservoirs) where recoveries can be improved with new technologies. Funding to drill the proof of concept tests in the early projects will come from selling down in large acreage blocks. Additional information is available on Talon's website: [www.talonpetroleum.com.au](http://www.talonpetroleum.com.au).