

30 March 2015

The Manager
ASX Markets Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000
Via Electronic Lodgement

Dear Sir/Madam,

Keybridge Capital Limited Dividend Reinvestment Plan Price

Keybridge Capital Limited (ASX: KBC) advises that the issue price at which shares will be issued under the Dividend Reinvestment Plan (DRP) in respect of the interim dividend for the half year ended 31 December 2014 is \$0.1911 per share.

The issue price was calculated with the DRP rules using the daily volume weighted average sale prices of Keybridge's shares sold on the ASX during the ten trading days commencing on 13 March 2015.

It is expected that the shares will be issued to DRP participants on 31 March 2015. These shares will rank equally in all respects with Keybridge's other shares listed on the ASX.

The last election date for participation for the half year to 31 December 2014 was 13 March 2015.

The participation rate in the DRP for this interim dividend is 51.98% of the ordinary issued shares of Keybridge Capital.

Yours faithfully,



Adrian Martin
Company Secretary