

Notice reference number: **0272.15.03**

Notice date: 30/03/2015

What's this about?

Effective date: 30/03/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Genetic Signatures Limited – Admission and Commencement of Official Quotation

Description

Genetic Signatures Limited (Company) is expected to be admitted to the official list of ASX Limited (ASX) on Monday 30 March 2015.

Official quotation of the Company's securities is expected to commence at 10.15am AEDT on Tuesday 31 March 2015.

The Company raised \$7,500,000 pursuant to the offer under the prospectus dated 7 November 2014 (Prospectus) and the supplementary prospectus dated 6 February 2015 (Supplementary Prospectus) by the issue of 18,750,000 ordinary fully paid shares at an issue price of \$0.40 per share.

Quoted Securities: 70,066,635 ordinary fully paid shares

ASX Codes: GSS

Time: 10.15am AEDT

Date: Tuesday 31 March 2015

ASX Trade Abbreviation: GENETICSIG

ISIN: AU000000GSS4

Home Branch: Sydney

Industry Classification: 3520 Pharmaceutical, Biotechnology and Life Sciences

Registered Office: Level 7
207 Kent Street
Sydney NSW 2000

Phone: 02 9870 7580
Website: <http://geneticsignatures.com>

Company Secretary: Robert Birrell

Share Registry: Boardroom Pty Limited
Level 7, 207 Kent Street
Sydney NSW 2000

Balance Date: 30 June

<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>Place of Incorporation:</u>	New South Wales
<u>Dividend Policy:</u>	See page 10 of the Prospectus
<u>Activities:</u>	Molecular diagnostics
<u>ASX Restricted Securities:</u>	2,872,355 fully paid ordinary shares restricted until 31 March 2017
<u>Other securities not quoted:</u>	None
<u>Underwriter:</u>	Lodge Corporate Pty Ltd

What do I need to do and by when?

Please refer to the Company's Prospectus and Supplementary Prospectus.

Need more information?

For further information, please refer to the Company's Prospectus and Supplementary Prospectus or call Boardroom Limited on 1300 737 760 (within Australia) and +61 2 9290 9600 (outside Australia)

Issued by

Charlotte Hope

Contact Details

(02) 9227 0000

Disclaimer