



SOVEREIGN GOLD COMPANY LIMITED

Sovereign Gold Company Limited
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Directors / Officers

John Dawkins AO
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Bruce Dennis
Jacob Rebek

ASX Symbol: SOC

ASX Release
30 March 2015

SPP – Floor price and 2 week extension

Sovereign Gold Company Limited (**Sovereign Gold**) advises that it has extended the close date of the Share Purchase Plan (**SPP**) by two weeks and established a floor price for the Offer.

The SPP will now close on 15 April 2015.

The revised timetable is:

Record Date	23 February 2015
Announcement of the SPP	24 February 2015
Documents mailed to Eligible Shareholders	2 March 2015
Opening date for acceptances	2 March 2015
Closing date for acceptances	15 April 2015
Allotment and issue of New Shares	22 April 2015
Quotation of New Shares on ASX	22 April 2015
Dispatch of shareholder statements	22 April 2015

The SPP terms have also been varied, to the benefit of shareholders through the establishment of a floor price.

The Offer Price is varied to:

“The issue price for New Shares **will the lower of \$0.0016** and a 20% discount to the volume-weighted average price of Sovereign Gold shares traded on the Australian Securities Exchange (**ASX**) over the 5 trading days up to and including the day on which the Offer is scheduled to close (15 April 2015), rounded down to the nearest one hundredth of one cent.

The directors who are Eligible Shareholders have advised that they will be participating in the SPP.

Eligible Shareholders have the opportunity to purchase shares in Sovereign Gold without brokerage or other related charges.

Participation in the Offer is optional and is open to Eligible Shareholders who were holders of Shares in Sovereign Gold at 7.00 pm (AEST) on 23 February 2015 and whose registered address is in Australia or New Zealand.

Shareholders can purchase shares totalling up to \$15,000 (in any 12 month period).

Funds raised through the SPP will be used to progress the company's exploration activities and to provide working capital.

Shares issued under the SPP will rank equally with existing shares.

Full details of the SPP and Application Forms were sent to all eligible shareholders on 2 March 2015.

For further information please contact:

Simon Bird, Managing Director
Henry Kinstlinger, Investor Relations

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