

Notice reference number: 0278.15.03

Notice date: 30/03/2015

**What's this about?**

Effective date: 30/03/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input checked="" type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Reinstatement to Official Quotation – Kaili Resources Limited (formerly Omnitech Holdings Limited)

Description

The securities of Kaili Resources Limited (Company) were suspended from official quotation on 31 July 2009.

Following re-compliance with Chapters 1 and 2 of the Listing Rules in connection with a change in the scale of business activities, the Company's securities are expected to be reinstated to official quotation as part of Group 3 at 10.04:30am Australian Eastern Daylight Savings Time (AEDT) (+/- 15 seconds) on Tuesday, 31 March 2015.

Quoted Securities:	74,022,345 fully paid ordinary shares
ASX Code:	KLR
Time:	10.04:30am AEDT (+/- 15 seconds)
Date:	31 March 2015
ASX Trade Abbreviation:	KAILIRESOU
ISIN:	BMG5220L1090
Home Branch:	Sydney
Industry Classification:	TBA
Registered Office:	Suite 1312, Level 13, 87-89 Liverpool Street Sydney NSW Phone: (02) 9267 5988 Website: <a href="http://www.kailigroup.com.au">www.kailigroup.com.au</a>
Company Secretary:	Ran Pang
Share Registry:	Computershare Investor Services Pty Limited Level 4 60 Carrington Street Sydney NSW 2000  Phone: 1300 855 080

	Fax: 02 8234 5050
Balance Date:	31 December
CHESS:	Participating. The Company will also operate an issuer sponsored subregister.
Place of Incorporation:	Bermuda
Activities:	Mining exploration
ASX Restricted Securities:	11,688,889 fully paid ordinary shares restricted for 24 months from the date of reinstatement to official quotation of the Company's securities;  4,000,000 fully paid ordinary shares restricted for 12 months from 13 October 2014;  5,055,680 fully paid ordinary shares restricted for 12 months from 17 October 2014;  3,500,001 fully paid ordinary shares restricted for 12 months from 29 December 2014.
Securities not quoted:	Nothing in addition to the ASX Restricted Securities noted above

What do I need to do and by when?

Need more information?

Please refer to the Company's prospectus dated 5 February 2015.

Issued by  
Lisa Banh

Contact Details  
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Disclaimer