



# MARKET RELEASE

30 March 2015

## Kaili Resources Limited (previously Omnitech Holdings Limited)

### PRE-REINSTATEMENT DISCLOSURE

Kaili Resources Limited (previously Omnitech Holdings Limited) (the "Company") will be reinstated to official quotation as from the commencement of trading on Tuesday, 31 March 2015, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A
2. Information Form and Checklist (Annexure I – Mining Entities)
3. Information Form and Checklist (Annexure III – Foreign Entities)
4. Top 20 holders list
5. Distribution schedule
6. Constitution
7. A statement setting out the number of securities subject to escrow and (if applicable, voluntary escrow) and the escrow applied to those securities
8. The Company's Corporate Governance Statement
9. An update on the status of tenements about to expire on page 20 of the Prospectus
10. A statement confirming the Company is in compliance with the Listing Rules and in particular listing rule 3.1
11. The Company's securities trading policy.

Security Code: KLR

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