

**KAILI RESOURCES LIMITED****FULLY PAID ORDINARY (TOTAL) As of 23 Mar 2015****Distribution schedule of the numbers of holders of fully paid ordinary shares to be quoted**

Range	Total holders	Units	% of Issued Capital
1 - 1,000	684	125,254	0.17
1,001 - 5,000	86	209,051	0.28
5,001 - 10,000	252	2,479,367	3.35
10,001 - 100,000	102	4,308,886	5.82
100,001 - 9,999,999,999	26	66,899,787	90.38
Rounding			0.00
Total	1,150	74,022,345	100.00



