



Kaili Resources Limited
(formerly Omnitech Holdings Limited)
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17 March 2015

ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY 2000

ESCROWED SECURITIES

We advise that a total 24,244,570 fully paid ordinary shares of Kaili Resources Limited are subject to escrow periods as follows:

- 1) 11,688,889 fully paid ordinary shares for 24 months from the date of official quotation of the securities of Kaili Resources Limited;
- 2) 4,000,000 fully paid ordinary shares for 12 months from 13 October 2014;
- 3) 5,055,680 fully paid ordinary shares for 12 months from 17 October 2014; and
- 4) 3,500,001 fully paid ordinary shares for 12 months from 29 December 2014.

Yours faithfully,

Ran Pang
Company Secretary