

Axiom Mining Limited

Annual General Meeting

31 March 2015 – Chairman's Address

Ladies and gentlemen

Welcome to the Annual General Meeting of Axiom Mining Limited for 2015.

I hope all shareholders have taken the time to review our very detailed Annual Report, which provides detailed explanations and descriptions of our activities during the Financial Year ended 30th September 2014 through to the early months of 2015.

Last year was an extraordinary year for the Company, culminating in our convincing victory in the Solomon Islands High Court after a marathon legal fight.

It is not over, with the Appeal to be heard and decided. However, the Board remains steadfast in its belief that the Company will ultimately be successful and be free to deliver the long awaited value to shareholders.

I don't propose to go into any detail in my address in relation to operational matters and will hand over shortly to your CEO Ryan Mount for a short presentation on current activities.

Much of the information is set out in my Chairman's Report and the CEO's Report in the Annual Report or has been made available with regular market releases.

We are very pleased especially with the progress of our exploration activities on the Isabel Nickel Project, on which Mr Mount will update shareholders.

I would like to thank shareholders—and indeed all stakeholders—for their continued support of Axiom and our plans to develop the Company into a world class nickel miner.

Without that support we would not have been able to achieve the milestones we have. That especially applies to our landowner partners in Solomon Islands who have been very patient and supportive during a difficult process.

I would also like to acknowledge and thank all the staff of Axiom in Australia, Solomon Islands and Vietnam for their dedication to the Company. It has been a challenging time and all have remained positive during that period.

I now propose to hand over to Mr Mount for his presentation followed by dealing with the formal matters of the meeting, including the proposed resolutions to be decided by shareholders.



To the extent that any questions are not answered during the formal matters, we will finalise the meeting with a question and answer session, followed by refreshments.

A handwritten signature in black ink, appearing to read "Stephen R Williams".

Stephen R Williams

Chairman

ENDS

About Axiom Mining Limited

Axiom Mining Limited focuses on tapping into the resource potential within the mineral-rich Pacific Rim. Through dedication to forging strong bonds and relationships with the local communities and governments where we operate, Axiom Mining has built a diversified portfolio of exploration tenements in the Asia Pacific region. This includes a majority interest in the Isabel Nickel Project in the Solomon Islands and highly prospective gold, silver and copper tenements in North Queensland, Australia. The Company is listed on the ASX. For more information on Axiom Mining, please visit www.axiom-mining.com

Disclaimer

Statements in this document that are forward-looking and involve numerous risks and uncertainties that could cause actual results to differ materially from expected results are based on the Company's current beliefs and assumptions regarding a large number of factors affecting its business. There can be no assurance that (i) the Company has correctly measured or identified all of the factors affecting its business or their extent or likely impact; (ii) the publicly available information with respect to these factors on which the Company's analysis is based is complete or accurate; (iii) the Company's analysis is correct; or (iv) the Company's strategy, which is based in part on this analysis, will be successful.